

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: LyondellBasell Industries AF S.C.A.

Case No. 09-12518
Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	7	\$32,036		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	3			\$17,374,357,697
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	13			\$0
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	2			\$1,410,096,250
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	19			
H - CODEBTORS	YES	150			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		195			

Total Assets >

\$32,036

Total Liabilities >

\$18,784,453,947

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

GENERAL

Lyondell Chemical Company ("Lyondell") and 93 of its direct and indirect subsidiaries and affiliates (collectively, with Lyondell, the "Debtors") are filing their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "SOFAs") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Debtors prepared the Schedules and SOFAs pursuant to section 521 of the Bankruptcy Code, 11 U.S.C. §§ 101-1532. (the "Bankruptcy Code"), and Federal Rule of Bankruptcy Procedure 1007, with the assistance of their court-appointed advisors. The Schedules and SOFAs are unaudited. Although management has made reasonable efforts to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of the preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may exist in the Schedules and SOFAs. Moreover, because the Schedules and SOFAs contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and SOFAs are wholly accurate and complete. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights of the Debtors, specifically including the Debtors' right to amend these Schedules and SOFAs and any rights with respect to any issues relating to substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. These Global Notes and Statement of Limitations, Methods and Disclaimer Regarding the Debtors' Schedules and SOFAs (the "Global Notes") are incorporated by reference in, and compromise an integral part of, the Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs.

Description of the Cases and "As of" Information Date

On January 6, 2009, Lyondell and 78 of the 93 debtors, and on various dates thereafter (collectively with January 6, 2009 the "Petition Dates"), the remaining debtors filed voluntary petitions in the Bankruptcy Court for relief under Chapter 11 of the Bankruptcy Code. The cases have been consolidated solely for the purpose of joint administration under case number 09-10023 (REG). Each Debtor's fiscal year ends on December 31. All assets information contained in the Schedules and SOFAs, except where otherwise noted, is as of December 31, 2008. The liability information, except where otherwise noted, is as of the close of business on the Petition Date of each respective Debtor, as appropriate.

Basis of Presentation

For financial reporting purposes, Lyondell prepares three different consolidated financial statements: Lyondell Chemical Company and its consolidated subsidiaries; Millennium Chemicals, Inc. ("Millennium") and its consolidated subsidiaries; and Equistar Chemicals, LP ("Equistar") and its consolidated subsidiaries. Each of these consolidated financial statements was filed with the Securities and Exchange Commission (the "SEC") and were audited annually. Unlike the consolidated financial statements, these Schedules and SOFAs, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the direct and indirect subsidiaries of Lyondell have filed for protection under Chapter 11. Accordingly, combining the assets and claims set forth in the Schedules and SOFAs of the Debtors would result in amounts that would be substantially different from financial information regarding Lyondell, Millennium, and Equistar and their respective consolidated subsidiaries that would be prepared under Generally Accepted Accounting Principles ("GAAP"). Therefore, these Schedules and SOFAs do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to reconcile to the financial statements filed with the SEC by Lyondell, Millennium, and Equistar.

Confidentiality

There may be instances within the Schedules and SOFAs where names, addresses, or amounts have been left blank. Due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of an individual, the Debtors may have deemed it appropriate and necessary to avoid listing such names, addresses, and amounts.

Amendment

Although reasonable efforts were made to file complete and accurate Schedules and SOFAs, inadvertent errors and omissions may exist. The Debtors reserve the right to amend and/or supplement their Schedules and SOFAs from time to time as may be necessary or appropriate.

Recharacterization

The Debtors have made reasonable efforts to characterize, classify, categorize or designate correctly the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and SOFAs. However, due to the complexity and size of the Debtors' businesses, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve their right to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and SOFAs at a later time either in amendments to the Schedules and SOFAs or in another appropriate filing as necessary or appropriate as additional information becomes available.

Totals

All totals that are included in the Schedules and SOFAs represent totals of all the known amounts included on the Schedules and SOFAs.

Undetermined Amounts

The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

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Exclusions

The Debtors have excluded certain categories of assets and liabilities from the Schedules and SOFAs such as: goodwill; accrued liabilities including, but not limited to, accrued salaries and employee benefits; tax accruals; accrued accounts payable; and assets with a net book value of zero. Other immaterial assets and liabilities may have also been excluded.

Foreign Currency

Unless otherwise indicated, all amounts are reflected in U.S. Dollars.

Current Market Value of Assets

It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values for assets as of December 31, 2008, are reflected in the Schedules and SOFAs. Amounts ultimately realized may vary from net book value and such variance may be material. The asset amounts listed do not include material write-downs that may be necessary in the future due to plant shut downs and plant decommissioning. Operating cash is presented as bank balances as of the Petition Date, and does not include cash held by non-Debtor entities. Certain other assets such as investments in subsidiaries and other intangible assets, such as patents, are listed as undetermined amounts as of the Petition Date because the book values may materially differ from fair market values. Unless otherwise noted, the Schedules and SOFAs reflect carrying values of the assets as recorded on the Debtors' books and records as of December 31, 2008, and are not based upon any estimate of their current market value.

Intercompany Accounts

Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions resulting in intercompany accounts payable and receivable. The respective intercompany accounts payable and receivable as of the Petition Date have not been finalized. Accordingly, intercompany account balances and intercompany disbursements are not listed in the Schedules and SOFAs. The Debtors may supplement the Schedules and SOFAs with the intercompany account balances at a later date.

Accounts Receivable

For confidentiality reasons, the Debtors have not listed individual customer accounts receivable information. Accounts receivable information has been listed net of reserves as of December 31, 2008. Non-US Debtors have reported the accounts receivable information per the International Financial Reporting Standards rules. The accounts receivable are pledged as collateral to the new Asset Backed Facility ("ABF") which is a component of the Debtor-In-Possession financing in these Chapter 11 cases.

Inventories; Property and Equipment

Inventories are accounted for under the Last-in-First-Out method ("LIFO") method of accounting. Property and equipment is stated at cost, net of accumulated depreciation. All inventories, as well as all property and equipment, are presented without consideration of any mechanics' liens.

Leases

The Debtors have not included in the Schedules and SOFAs the future obligations of any capital or operating leases. Capital leases are not included as assets of the Debtors on Schedule A or B. Capital leases are only reported on Schedule G for the applicable Debtor. To the extent that there was an amount outstanding under a lease as of the Petition Date, the amount owed to that creditor has been listed on Schedule F.

Contingent Assets

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various actions they could commence under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws that are not listed as assets in their Schedules and SOFAs. The Debtors reserve all of their rights with respect to any claims and causes of action, whether arising under the Bankruptcy Code or otherwise, that may have, and nothing contained in these Global Notes or the Schedules and SOFAs shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims. The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from, among other things, (i) letters of credit, (ii) note payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, (vi) tax sharing agreements, and (vii) warranties. The Debtors reserve their rights to supplement the Schedules and SOFAs for these items at a later date. Additionally, prior to the relevant Petition Date, each Debtor, as a plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each SOFA, item 4(a), for lawsuits commenced prior to the relevant Petition Date in which the relevant Debtor was a plaintiff.

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Guaranties and Other Secondary Liability Claims

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of the executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have placed the Guaranty obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent that a Guaranty is associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing.

Classifications

Listing a claim (i) on Schedule D as "secured," (ii) on Schedule E as "priority," or (iii) on Schedule F as "unsecured nonpriority," or listing a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by a Debtor of the legal rights of the claimant, or a waiver of each Debtor's right to recharacterize or reclassify such claim or contract. The Debtors reserve the right to amend the Schedules and SOFAs, and to recharacterize or reclassify any such contract or claim whether by amending the Schedules and SOFAs or in another appropriate filing.

Disputed, Contingent, and/or Unliquidated Claims

Schedules D, E, and F permit each of the Debtors to designate a claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a claim on the Debtors' Schedules as "disputed," "contingent," and/or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," and/or "unliquidated" or that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability, or classification or to otherwise subsequently designate any claim as "disputed," "contingent," and/or "unliquidated," whether by amending the Schedules and SOFAs or in another appropriate filing. Listing a claim does not constitute an admission of liability by the Debtors.

Schedule A Real Property

The Debtors have listed certain interests in real property such as easements, rights of way and other similar interests as assets of the Debtors on Schedule A. Such real property interests are not reported on Schedule G as executory contracts or unexpired leases. Due to the number of real property interests, all documents entitled "easement" have been included on Schedule A. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim. Due to the complexity of certain of the Debtors' leasing and real estate transactions, the Debtors may have inadvertently listed certain properties as real property assets on Schedule A when such properties are in fact leased properties that are the subject of the executory contracts and unexpired leases reported on Schedule G. The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules at a later time as necessary, or otherwise recharacterize their interests in such real property at a later date. Further, due to the volume of the Debtors' real and personal property holdings, the Debtors may have listed certain assets as real property when such holdings are in fact in the nature of personal property holdings, or the Debtors may have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtors reserve all of their rights to recategorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly listed.

Schedule B. Personal Property

On certain of the Debtors' books and records, depreciation and amortization were not recorded on a per-asset basis. In order to reflect the actual net book value of the fixed asset group, the Debtors have recorded impairment or unallocated write-off numbers on Schedule B in an aggregate amount. The Debtors reserve their right to amend the values attributed to the assets recorded on Schedule B as necessary. Assets recorded as negative net payables or other prepayments are representative of credits owed from customers or third parties. Further, as stated above, due to the volume of Debtors' real and personal property holdings, the Debtors may have listed certain assets as real property assets when such assets are in fact in the nature of personal property or the Debtors may have listed personal property assets when such holdings are in fact real property. Some inventory is held and maintained at third party terminals. The Debtors reserve their right to recategorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly reported. Certain of the Debtors' machinery, fixtures, equipment, and supplies used in business are not capitalized in some situations and may not be listed on Schedule B. In addition to reporting licenses on Schedule B-23, Schedule G also sets forth numerous licensing agreements, which may be either in addition to, or duplicative of, the licenses set forth in this Schedule. The inclusion of any license agreement in both Schedules B and G should not be deemed to be an indication or admission of the existence of multiple agreements. Similarly, the exclusion of any license agreements from either Schedule B or Schedule G, is not determinative of whether the license is an executory contract or simply a grant of property rights. The Debtors expressly reserve the right to recharacterize these agreements, as appropriate, upon further review. The information provided in response to Item 23 (if any) does not include the Debtors' general business licenses.

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Schedule D. Creditors Holding Secured Claims

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve their right to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including any intercompany agreement) related to such creditor's claim. In certain circumstances, a Debtor may be a co-obligor or guarantor with respect to the scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes of the Schedules and SOFAs shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated herein, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. At this time, the Debtors have not reported such agreements on Schedule D. However, the Debtors reserve the right to amend Schedule D in the future to the extent that the Debtors determine that any claims associated with such agreements are improperly reported on Schedule D. Further, the Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor's claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. It should be noted that prior to filing for Chapter 11 bankruptcy protection, the Debtors had sold their accounts receivable to a special purpose entity that pledged them as collateral to Citibank N.A (as Administrative Agent) under the \$1.15 billion asset backed facility. Since filing for bankruptcy protection, the Debtors have obtained Debtor-In-Possession financing and have since paid the \$1.15 billion prepetition asset backed facility. The accounts receivable are pledged as collateral to the new ABF facility under the Debtor-In-Possession loan. Further, prior to filing for Chapter 11 bankruptcy protection, the Debtors had approximately \$12.11 billion outstanding principal and interest of First Lien Senior Secured Debt (Revolver, Term Loan A, and Term Loan B). Since filing for bankruptcy protection, the Debtors have obtained Debtor-In-Possession financing and have since "rolled-up" \$3.25 billion of outstanding principal and interest of First Lien Senior Secured Debt into the Debtor-In-Possession financing.

Schedule E. Creditors Holding Unsecured Priority Claims

All claims listed on the Debtors' Schedule E are claims owed to various taxing authorities or to employees of the Debtors. However, certain of the tax claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E. Therefore, the Debtors have listed all such claims as undetermined in amount, pending final resolution of on-going audits or outstanding issues. Except for a few individuals that may be entitled to unsecured priority claims earned in the 180 day period prior to the Petition Date, the Debtors believe that most of the employee claims entitled to priority under the Bankruptcy Code were paid pursuant to certain first day orders that authorized the payment of such claims. In general, only employee claims for items not authorized to be paid by order of the Bankruptcy Court have been included in Schedule F for each Debtor. Certain employees are entitled to unsecured priority status on a portion of their deferred compensation, which has been included on Schedule E. Employee addresses have been withheld for the privacy of the employee.

Schedule F. Creditors holding unsecured non-priority claims

The Debtors have made reasonable efforts to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records. The claims of individual creditors for among other things, products, goods or services are listed as either the lower of the amounts invoiced by the creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all rights with respect to any such credits and allowances including the right to assert claims objections and/or setoffs. Schedule F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is subject of the litigation is uncertain or undetermined. Where the named defendant is "Lyondell" plus "et al.," the Debtors have listed such claim on Schedule F of Lyondell Chemical Company. Otherwise, to the extent that litigation involving a particular Debtor has been identified, information regarding that litigation is contained in Schedule F for that Debtor.

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Schedule G. Unexpired Leases and Executory Contracts

The businesses of the Debtors are complex. Although the Debtors' existing books, records, financial systems, and contracts management systems have been relied upon to identify and schedule executory contracts at each of the Debtors and every effort has been made to ensure the accuracy of the Schedule of Executory Contracts and Unexpired Leases, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppels certificates, letters, memoranda and other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Due to the volume of the Debtors' portfolio of contracts and leases, all documents entitled "lease" or "contract" have been included on Schedule G. The Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim. The Debtors have not included easements, rights of way and other interests in real property on Schedule G. Such interests in real property have instead been included on Schedule A. Due to the complexity of certain of the Debtors' leasing and real estate transactions, the Debtors may have inadvertently listed certain properties as real property assets on Schedule A when such properties are in fact leased properties that are subject of certain of the executory contracts and unexpired leases reported on Schedule G. The Debtors reserve all rights to recategorize and/or recharacterize their interests in such real property at a later date as necessary. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In such cases, the Debtors made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease. The Debtors reserve all rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain of the executory contracts may not have been memorialized and could be subject to dispute. Executory contracts that are oral in nature, if any, have not been included on Schedule G.

Schedule H. Co-Debtors

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross claims and counter-claims against other parties. Due to the volume of such claims, and because all such claims are contingent, disputed, and unliquidated, and listed elsewhere in the Schedules and SOFAs, such claims have not been set forth individually on Schedule H. As stated below, Schedule H also reflects guaranties by various Debtors and non-Debtor affiliates of obligations of related affiliates. The Debtors may not have identified certain guaranties that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Further, the Debtors believe that certain of the guaranties reflected on Schedule H may have expired or no longer be enforceable. Thus, the Debtors reserve their rights to amend the Schedules to the extent that additional guaranties are identified or such guaranties are discovered to have expired or are unenforceable, or to contest the validity or enforceability of the guaranties in another filing.

Claims of Third-Party Related Entities

Although the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and SOFAs shall similarly be considered as disputed, whether or not they are designated as such.

Interest in Subsidiaries and Affiliates

The interests in ownership of the various Debtors are set forth on Schedule B13/14. Interests of each Debtor in subsidiaries arise from stock ownership or from membership interests in partnerships or limited liability companies. Each Debtor's Schedule B13/14 - Personal Property contains a diagram of the current equity structure of the Debtors and includes ownership interests in the related affiliates and partnerships of each corporate affiliate.

Effect of Payments Made Pursuant to "First Day" Orders on Scheduled Claim Amount

The Bankruptcy Court has authorized the Debtors to pay various outstanding prepetition claims including certain payments to employees, critical vendors, foreign vendors, lien holders, and taxing authorities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date, adjusted for any postpetition payments made on account of such claims pursuant to the authority granted to the Debtors by the Bankruptcy Court. Thus, Schedule F generally does not include prepetition liabilities that have been or will be paid under these first day orders. However, the estimate of claims set forth in the Schedules may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

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SOFAs. Questions 3(c) Payments to Insiders.

For purposes of the Schedules and SOFAs, the Debtors define insiders as (i) directors, (ii) Section 16(b) officers of the Securities and Exchange Act of 1934, (iii) members of the Supervisory Board and Executive Committee, (iv) the president of each Debtor, (v) the most senior finance and operations officers of each Debtor, (vi) officers of each Debtor other than persons who hold solely a power of attorney or the title of assistant secretary or a similar title, (vii) any relative of any of the foregoing, and (viii) any affiliate of the Debtor. To the extent that former officers do not qualify as Insiders as defined above, such benefits and payments are not included in the Schedules and Statements. Some directors, officers, and executive vice presidents may have received payments from a non-Debtor entity as a result of their employment by that non-Debtor entity which are not included on this SOFA Question 3 (c). The Debtors reserve all rights to dispute whether someone identified in response to Question 3(c) is in fact an "insider" as defined in section 101(31) of the Bankruptcy Code.

SOFAs. Question 4 Litigation.

There are several pending litigation matters that are believed to have potential recoveries. The actual amount of these litigation matters is contingent on the outcome of the case.

SOFAs. Question 7 Gifts.

Although the Debtors have made reasonable efforts to ensure that the gifts listed in response to Question 7 include all gifts made, given the magnitude of the Debtors' operations, certain gifts may have inadvertently been omitted from the SOFAs.

SOFAs. Question 8 Losses.

The Debtors have incurred losses due to Hurricane Ike in September 2008. At this time the Debtors are still identifying their property and business interruption losses, which they expect will be covered by insurance proceeds.

SOFAs. Question 13 Setoffs.

The Debtors routinely incur set-offs during the ordinary course of business. Set-offs in the ordinary course can result from various items including intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, and other transaction true-ups. These normal set-offs are consistent with the ordinary course of business in the Debtors' industries and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list all normal set-offs. Therefore, normal set-offs are excluded from the Debtors' responses to Question 13 of the SOFAs.

SOFAs. Question 17 Environmental Information.

The Debtors have operated in many locations. At some locations, the Debtors no longer have any operations, and may no longer have relevant records or the records may no longer be complete or reasonably accessible or reviewable. Some individuals who once possessed responsive information are no longer employed by the Debtors. For all these reasons it may not be reasonably possible to identify and supply the requested information for every "site" and "proceeding" literally responsive to Question 17. Nonetheless, the Debtors have devoted substantial internal and external resources to identifying and providing the requested information for as many responsive sites and proceedings as reasonably possible. The Debtors may supplement or amend this response in the future. Due to the number of potentially responsive matters, the practical burdens in compiling information on inactive matters and the presumably lower relevance of information on inactive matters, information is presented only for matters initiated within the last few years. When some requested categories of information were not reasonably available for a listed "site" or "proceeding," the Debtors' response gives as much information as was available. When a site is the subject of a proceeding, settlement or order listed in the response to Question 17(c), the site and notices related to it are not also listed in the responses to Questions 17(a) or 17(b). Similarly, sites that are listed in the response to Question 17(a) (sites for which the Debtors have received notice from a governmental unit) are not repeated in response to Question 17(b) (sites for which the Debtors have provided notice to a governmental unit). When a site identified in Questions 17(a) and/or 17(b) has received multiple notices, or notices that preceded and were related to proceedings listed in the response to Questions 17(c), all such notices may not be listed. This response does not include sites or proceedings related to non-environmental laws such as occupational safety and health laws, or transportation laws. The response to Question 17(b) (concerning notices by Debtors of releases) does not list routine reports and submissions concerning discharges resulting from normal operations where such reports and submissions were made in the compliance with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions.

SOFAs. Question 18 Capital Structure.

The Debtors have included six years of capital structure information. Lyondell Chemical Company and its related Debtor and non-Debtor affiliates comprise of over 275 separate legal entities. Due to the volume of legal entities enterprise wide, the Debtors believe it would be prohibitively difficult to track every change in the capital structure over the six years prior to the Petition Date. Thus, the attached diagrams reflect the capital structure as it existed at the end of each of the six years preceding the Petition Date.

SOFAs. Question 19(d) Books, Records and Financial Statements.

The Debtors have filed consolidated financial statements with the SEC and the consolidated financials are available through the company's web site.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

SCHEDEULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attached Schedule Exhibit B-2	\$1,741
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Attached Schedule Exhibit B-13	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Attached Schedule Exhibit B-14	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		See Attached Schedule Exhibit B-35	\$30,295

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: **09-12518**

Schedule B-2

Checking, savings, or other financial accounts, CDs, etc.

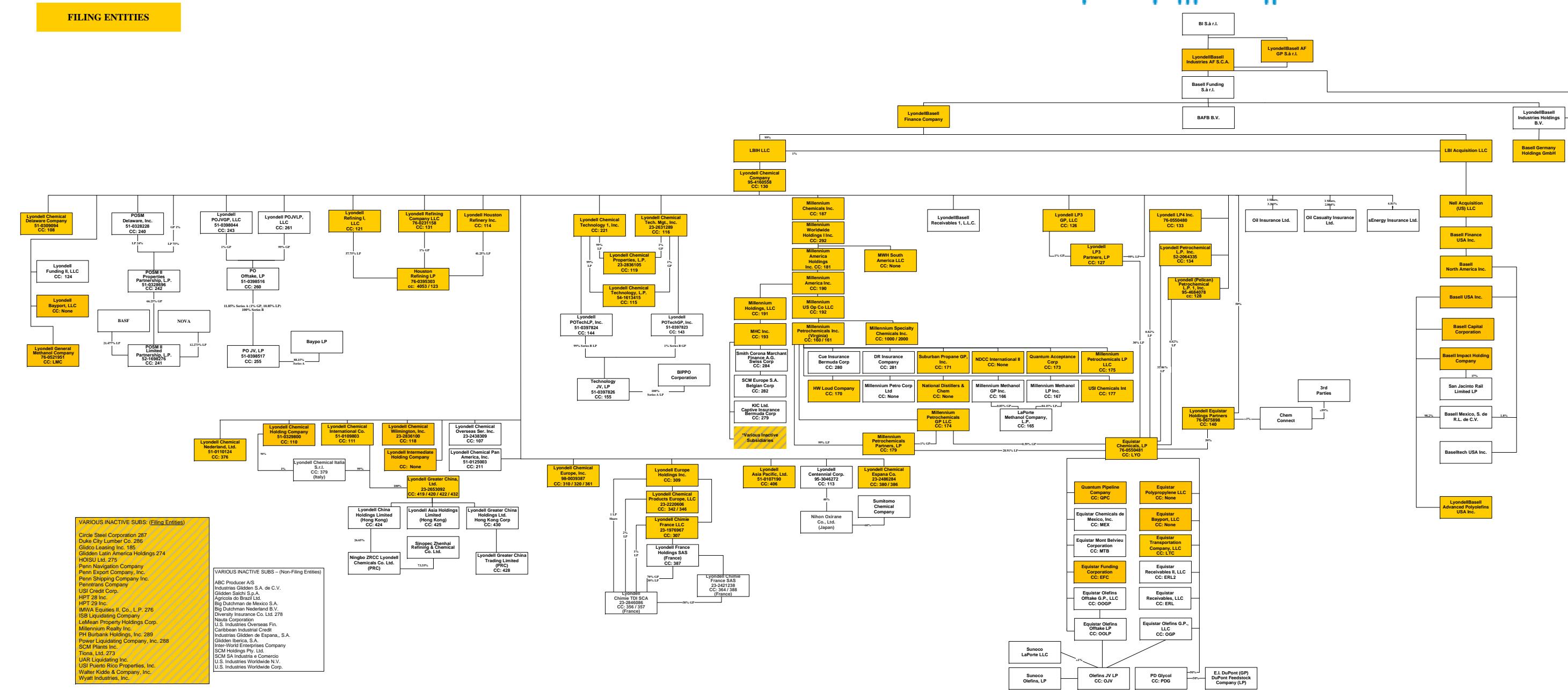
<u>Bank Name</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>Bank Balance</u>
ING LUXEMBOURG	1 CHASE MANHATTAN PLAZA, FLOOR 7	NEW YORK, NY 10005	\$1,741
			\$1,741

Specific Notes

Bank balances as of 04/24/2009

LyondellBasell Organizational Chart Schedules B-13 and B-14

lyondellbasell



**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule B-35

Other personal property of any kind not already listed.

<u>Description</u>	<u>Address</u>	<u>City, State Zip</u>	<u>Net Book Value</u>
PRE-PAID SERVICE FEE - BANK OF NEW YORK			\$3,946
PRE-PAID SERVICE FEE - S&P			\$26,349
			\$30,295

Specific Notes

US Dollar values calculated using 4/24/2009 exchange rates

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C	U	D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	NOTES
See Exhibit D-1 immediately following Schedule D		Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$17,374,357,697	Undetermined	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			

Total \$17,374,357,697 Undetermined

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule D-1

Secured Debt

Name	Address	City, State & Zip	Description	C	U	D	Claim Amount
ABN AMRO BANK, N.V.	GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 101082 PP AMSTERDAM	THE NETHERLANDS	CROSS CURRENCY SWAP	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$7,952,427
ABN AMRO BANK, N.V.	GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 101082 PP AMSTERDAM	THE NETHERLANDS	TOTAL RETURN SWAP	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$2,612,927
ABN-AMRO BANK, N.V.	GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 101082 PP AMSTERDAM	THE NETHERLANDS	INTEREST RATE SWAP	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$79,749,298
CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC	390 GREENWICH STREET	NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRANCHE)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$1,047,584,609
CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC	390 GREENWICH STREET	NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$9,410,445
CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC	390 GREENWICH STREET	NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRANCHE)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$5,484,179,591
CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC	390 GREENWICH STREET	NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRANCHE)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$1,263,018,318
CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC	390 GREENWICH STREET	NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRANCHE - AMORTIZING)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$344,944,801
CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC	390 GREENWICH STREET	NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$549,831,779
CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC	390 GREENWICH STREET	NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRANCHE)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$146,621,808
MERRILL LYNCH CAPITAL CORPORATION	250 VESEY STREET, 22ND FLOOR	NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$2,103,784,141

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule D-1

Secured Debt

Name	Address	City, State & Zip	Description	C	U	D	Claim Amount
MERRILL LYNCH CAPITAL CORPORATION	250 VESEY STREET, 22ND FLOOR	NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$2,622,137,305
MERRILL LYNCH CAPITAL CORPORATION	250 VESEY STREET, 22ND FLOOR	NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$3,654,340,248
UBS AG	BAHNHOFSTR. 45	P.O. BOX CH-8098 ZURICH	INTEREST RATE SWAP	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$58,190,000
							\$17,374,357,697

Specific Notes

Oustanding principal and interest values are as of 4/24/2009

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(2).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,650* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(3).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$4,650* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(5).

Deposits by individuals

Claims of individuals up to \$1,950* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(6).

Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Administrative Expense Claims

Claims for the value of any goods received by the debtor within 20 days before the Petition Date in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	UNLIQU I DATED CONTINGENT	DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
See Exhibit E-1 immediately following Schedule E		Priority Claims - Tax Authorities		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	Undetermined	Undetermined
				<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		
				<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		
				<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		
				<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		

Total

Undetermined

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule E-1

Tax Creditors Holding Unsecured Priority Claims.

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
ADMINISTRATION DE L'ENREGISTREMENT ET DES DOMAINES	BUREAU D'IMPOSITION 27, RUE DU PLÉBISCITE	L-2341 LUXEMBOURG B.P. 31 L- 2010 LUXEMBOURG	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ADMINISTRATION DES CONTRIBUTIONS DIRECTES.	BUREAU D'IMPOSITION SOCIÉTÉS VI, 8, RUE DU FORT WEDELL,	L-2984 LUXEMBOURG	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ALABAMA DEPARTMENT OF REVENUE	BUSINESS PRIVILEGE TAX SECTION P.O. BOX 327431	MONTGOMERY, AL 36132-7431	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ALABAMA DEPARTMENT OF REVENUE	CORPORATE TAX SECTION P.O. BOX 327430	MONTGOMERY, AL 36132-7430	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ALABAMA DEPARTMENT OF REVENUE	INDIVIDUAL AND CORPORATE TAX DIV. PO BOX 327441	MONTGOMERY, AL 36132-7441	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ALABAMA DEPARTMENT OF REVENUE	SALES, USE AND BUSINESS TAX DIVISION P.O. BOX 327790	MONTGOMERY, AL 36132-7790	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ALASKA DEPARTMENT OF REVENUE, TAX DIVISION	P.O. BOX 110420	JUNEAU, AK 99811-0420	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ARIZONA DEPARTMENT OF REVENUE	1600 WEST MONROE STREET	PHOENIX, AZ 85007	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ARIZONA DEPARTMENT OF REVENUE	P.O. BOX 29079	PHOENIX, AZ 85038-9079	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ARIZONA DEPARTMENT OF REVENUE	P.O. BOX 29010	PHOENIX, AZ 85038-9010	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ARIZONA DEPARTMENT OF REVENUE	PO BOX 52153	PHOENIX, AZ 85038-2153	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ARIZONA DEPARTMENT OF TRANSPORTATION	MOTOR VEHICLE DIVISION P.O. BOX 77	PHOENIX, AZ 85001	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ASCENSION PARISH	SALES AND USE TAX AUTHORITY P.O. BOX 1718	GONZALES, LA 70707	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ASHTABULA COUNTY TREASURER	25 WEST JEFFERSON ST.	JEFFERSON, OH 44047	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
AVOYELLES PARISH SALES TAX	SALES AND USE TAX DEPARTMENT 221 TUNICA DRIVE WEST	MARKSVILLE, LA 71351	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
BARTOW COUNTY TAX COMMISSIONER	135 W. CHEROKEE AVE., STE. 217A	CARTERSVILLE, GA 30120-3181	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
BEAVER COUNTY TREASURER	P.O. BOX 250	BEAVER, PA 15009	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
BOARD OF EQUALIZATION	P.O. BOX 942879	SACRAMENTO, CA 94279-8012	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
BRAZORIA COUNTY -LIVERPOOL CITY	P.O. BOX 68	LIVERPOOL, TX 77577	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
BRAZORIA COUNTY TAX COLLECTOR	P.O. BOX 1586	LAKE JACKSON, TX 77566	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
BROOME COUNTY RECEIVER	P.O. BOX 1400	BINGHAMTON, NY 13902-1400	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
BUTLER COUNTY OHIO	315 HIGH STREET	HAMILTON, OH 45011	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CADDY SHREVEPORT	SALES & USE TAX COMMISSION P. O. BOX 104	SHREVEPORT, LA 71161	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CALCASIEU PARISH	SALES & USE TAX COMMISSION P.O. BOX 2050	LAKE CHARLES, LA 70602-2050	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CALCASIEU PARISH TAX COLLECTOR	P.O. BOX 3722	LAKE CHARLES, LA 70602	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CALHOUN COUNTY CHIEF APPRAISER	P.O. BOX 49	PORT LAVACA, TX 77979-0049	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CANADA REVENUE AGENCY	P.O. BOX 6000 STN MAIN	SHAWINIGAN-SUD, QC G9N-7W2	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule E-1

Tax Creditors Holding Unsecured Priority Claims.

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
CANADA REVENUE AGENCY	PO BOX 6000 STN MAIN	SHAWINIGAN-SUD, QC G9N-7W2	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CASS CENTRAL APPRAISAL DISTRICT	502 NORTH MAIN STREET	LINDEN, TX 75563	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CASS COUNTY TAX COLLECTOR	P.O BOX 870	LINDEN, TX 75563	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CCA - MUNICIPAL INCOME TAX	205 W ST CLAIR AVE	CLEVELAND, OH 44113-1503	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CECIL COUNTY TREASURER	200 CHESAPEAKE BLVD., STE. 1100	ELKTON, MD 21921	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CENTER AREA SCHOOL DISTRICT	405 PLEASANT DRIVE	ALIQUIPPA, PA 15001	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CHAMBERS CO. -BARBERS HILL ISD	P.O. BOX 1108	MONT BELVIEU, TX 77580	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CHAMBERS CO. -GOOSE CREEK ISD	P.O. BOX 30	BAYTOWN, TX 77520	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CHAMBERS CO. -TAX ASSESSOR	P.O. BOX 519	ANAHUAC, TX 77514	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CHAMPAIGN COUNTY COLLECTOR	P.O. BOX 9	URBANA, IL 61803-0009	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY AND COUNTY OF DENVER	144 WEST COLFAX AVENUE P.O. BOX 17430	DENVER, CO 80217-0430	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF AUBURN HILLS	1827 N SQUIRREL RD	AUBURN HILLS, MI 48326	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF BALTIMORE	200 HOLLIDAY STREET	BALTIMORE, MD 21202	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF BIRMINGHAM	REVENUE DIVISION P.O. BOX 830638	BIRMINGHAM, AL 35283-0638	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF CINCINNATI	INCOME TAX DIVISION 805 CENTRAL AVE STE 600	CINCINNATI, OH 45202-5756	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF CORPUS CHRISTI-CENTRAL CASHIERS	P.O. BOX 9257	CORPUS CHRISTI, TX 78469-9257	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF EAST POINT	1526 EAST FORREST AVE, SUITE 400	EAST POINT, GA 30344	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF EAST POINT	3120 MARTIN STREET BLDG.2 STE. 500	EAST POINT, GA 30344	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF FORREST PARK	P.O. BOX 69	FORREST PARK, GA 30298	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF GAHANNA	INCOME TAX DEPARTMENT 200 SOUTH HAMILTON RD	GAHANNA, OH 43230-2919	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF HUNTSVILLE	CITY CLERK - TREASURER P.O. BOX 040003	HUNTSVILLE, AL 35804	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF JOHNS CREEK, GA	12000 FINDLEY RD., SUITE 400	JOHNS CREEK, GA 30097	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF LEBANON TAX DIV	50 S BROADWAY	LEBANON, OH 45036	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF MESA	P.O. BOX 16350	MESA, AZ 85211-6350	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF MOBILE	DEPT #1519 P.O. BOX 11407	BIRMINGHAM, AL 35246-1519	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF MORROW	1500 MORROW ROAD	MORROW, GA 30260	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF NEW ORLEANS	DEPARTMENT OF FINANCE P.O. BOX 61840	NEW ORLEANS, LA 70161-1840	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF NEWARK	P.O. BOX 27512	NEWARK, NJ 7101	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF PHILADELPHIA	DEPARTMENT OF REVENUE PO BOX 1660	PHILADELPHIA, PA 19105-1660	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY OF TUCSON	COLLECTIONS P.O. BOX 27320	TUCSON, AZ 85726-7320	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined

**UNITED STATES BANKRUPTCY COURT
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LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule E-1

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CITY OF WAPAKONETA	701 PARLETTE COURT PO BOX 269	WAPAKONETA, OH 45895	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CITY TREASURER'S OFFICE	PO BOX 40752	LANSING, MI 48901	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CLARK COUNTY TREASURER	P.O. BOX 1305	SPRINGFIELD, OH 45501	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CLAYTON COUNTY	121 S. MCDONOUGH ST	JONESBORO, GA 30236	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CLEAR CREEK ISD	P.O. BOX 799	LEAGUE CITY, TX 77574-0799	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
COLORADO DEPARTMENT OF REVENUE		DENVER, CO 80261-0006	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
COLORADO DEPARTMENT OF REVENUE	TAXPAYER SERVICE DIVISION 1375 SHERMAN STREET	DENVER, CO 80261	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
COLUMBUS INCOME TAX DIV	PO BOX 182158	COLUMBUS, OH 43218-2158	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
COMMISSION SCOLAIRE DES PATRIOTES(CANADA)	1740 ROBERVAL	ST - BRUNO - MONTARVILLE, J3V 3R3	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
COMMISSIONER OF REVENUE SERVICES	DEPARTMENT OF REVENUE SERVICES P.O. BOX 5030	HARTFORD, CT 06102-5030	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
COMPTRROLLER OF MARYLAND	REVENUE ADMINISTRATION DIVISION	ANNAPOLIS, MD 21411-0001	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
COMPTRROLLER OF MARYLAND - SUT	REVENUE ADMINISTRATION DIVISION P.O. BOX 17405	BALTIMORE, MD 21297-1405	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CORPORATE TAX RETURN PROCESSING	IOWA DEPARTMENT OF REVENUE P.O. BOX 10468	DES MOINES, IA 50306-0468	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
COUNTY OF MOBILE	DEPT #1524 P O BOX 11407	BIRMINGHAM, AL 35246-1524	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CUYAHOGA COUNTY TREASURER	P.O. BOX 94547	CLEVELAND, OH 44101-4547	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DALLAS CO. -GARLAND CITY	POST OFFICE BOX 462010	GARLAND, TX 75046-2010	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DALLAS CO. -GARLAND ISD	P.O. BOX 461407	GARLAND, TX 75046	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DALLAS COUNTY	500 ELM STREET	DALLAS, TX 75202-3304	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DALLAS COUNTY COLLECTOR	P.O. BOX 139066	DALLAS, TX 75313-9066	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DELAWARE COUNTY TREASURER	140 N. SANDUSKY ST.	DELAWARE, OH 43015-1733	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DELAWARE DIVISION OF REVENUE	820 NORTH FRENCH STREET P.O. BOX 2044	WILMINGTON, DE 19899-2044	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DELAWARE DIVISION OF REVENUE	PO BOX 8703	WILMINGTON, DE 19899-8703	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DELAWARE DIVISION OF REVENUE	P.O. BOX 2340	WILMINGTON, DE 19899-2340	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DELAWARE DIVISION OF REVENUE	P.O. BOX 8750	WILMINGTON, DE 19899-8750	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DENTON COUNTY COLLECTOR	P.O. BOX 90223	DENTON, TX 76202-5223	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DEPARTMENT OF FINANCE AND ADMINISTRATION	CORPORATION INCOME TAX SECTION P.O. BOX 919	LITTLE ROCK, AR 72203-0919	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DEPARTMENT OF REVENUE SERVICES	P.O. BOX 2967	HARTFORD, CT 06104-2967	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DEPARTMENT OF TAXATION	OAHU DISTRICT OFFICE P.O. BOX 3559	HONOLULU, HI 96811-3559	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DEPARTMENT OF THE TREASURY	INTERNAL REVENUE SERVICE CENTER	OGDEN, UT 84201-0011	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined

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DEPARTMENT OF THE TREASURY	SUT MONTHLY RETURN P.O. BOX 9024140	SAN JUAN, PR 00902-4140	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DEPARTMENT OF THE TREASURY, INTERNAL REVENUE SERVICE		CINCINNATI, OH 45999-0009	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DEPARTMENT OF REVENUE SERVICES	P.O. BOX 2974	HARTFORD, CT 06104-2974	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DESOTO COUNTY TAX COLLECTOR	DESOTO COUNTY COURTHOUSE ROOM10	HERNANDO, MS 38632	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DISTRICT OF COLUMBIA TREASURER	OFFICE OF TAX AND REVENUE P.O. BOX 96384	WASHINGTON, DC 20090-6384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DIVISION OF CORPORATIONS	P.O. BOX 898	DOVER, DE 19903	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DOUGLAS COUNTY TAX COLLECTOR	P.O. BOX 320	TUSCOLA, IL 61953	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DUVAL COUNTY	231 E. FORSYTH STREET, ROOM 130	JACKSONVILLE, FL 32202-3370	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
EAST BATON ROUGE PARISH	P.O. BOX 91285	BATON ROUGE, LA 70821	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ECTOR COUNTY TAX COLLECTOR	1301 EAST EIGHTH STREET	ODESSA, TX 79761	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
EDISON TOWNSHIP	100 MUNICIPAL BOULEVARD	EDISON, NJ 8817	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
FLORIDA DEPARTMENT OF REVENUE	5050 W. TENNESSEE ST.	TALLAHASSEE, FL 32399-0135	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
FLORIDA DEPARTMENT OF REVENUE	5050 W. TENNESSEE STREET	TALLAHASSEE, FL 32314-6527	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
FRANCHISE TAX BOARD	P.O. BOX 942857	SACRAMENTO, CA 94257-0601	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
FRANKLIN COUNTY TREASURER	373 SOUTH HIGH STREET, 17TH FLOOR	COLUMBUS, OH 43215-6306	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
FULTON COUNTY TAX COMMISSIONER	P.O. BOX 105052	ATLANTA, GA 30348-5052	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
GALVESTON CO. -CLEAR CREEK ISD	P.O. BOX 650395	DALLAS, TX 75265	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
GALVESTON CO. -COUNTY COLLECTOR	P.O. BOX 1169	GALVESTON, TX 77553-1169	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
GALVESTON CO. -FRIENDSWOOD ISD	P.O. BOX 4347	HOUSTON, TX 77210-4347	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
GALVESTON CO. -TEXAS CITY ISD	P.O. BOX 1150	TEXAS CITY, TX 77592	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
GEauga COUNTY TREASURER	211 MAIN ST SUITE 1A	CHARDON, OH 44024-1249	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
GEORGIA DEPARTMENT OF REVENUE	PROCESSING CENTER P.O. BOX 740397	ATLANTA, GA 30374-0397	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
GEORGIA DEPARTMENT OF REVENUE	4245 INTERNATIONAL PARKWAY, SUITE A	HAPEVILLE, GA 30354-3918	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
GEORGIA DEPARTMENT OF REVENUE	PROCESSING CENTER P.O. BOX 740315	ATLANTA, GA 30374-0315	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
GEORGIA SALES & USE TAX DIVISION	DEPARTMENT OF REVENUE P.O. BOX 105296	ATLANTA, GA 30348	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
GLYNN COUNTY TAX COMMISSIONER	P.O. BOX 1259	BRUNSWICK, GA 31521	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
GOVERNMENT OF THE DISTRICT OF COLUMBIA	OFFICE OF TAX & REVENUE BEN FRANKLIN STATION, P.O. BOX 679	WASHINGTON, DC 20044-0679	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
GREGG CO. -COUNTY TAX OFFICE	P.O. BOX 1431	LONGVIEW, TX 75606-1431	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
GREGG CO. -PINE TREE ISD	P.O. BOX 5878	LONGVIEW, TX 75608	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined

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GWINNETT COUNTY		, OH	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HAMILTON COUNTY TREASURER	138 EAST COURT ST #409	CINCINNATI, OH 45202	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARDIN COUNTY TAX COLLECTOR	POST OFFICE BOX 2260	KOUNTZE, TX 77625-2260	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. - HOUSTON ISD IN-LIEU	4400 WEST 18TH STREET, OFFICE 3NE35	HOUSTON , TX 77092	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -CHANNELVIEW ISD	828 SHELDON ROAD	CHANNELVIEW, TX 77530	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -CITY OF HOUSTON	P.O. BOX 200734	HOUSTON, TX 77216-0734	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -CITY OF PASADENA	P.O. BOX 3443	PASADENA, TX 77501	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -CLEAR LAKE WATER AUTHORITY	900 BAY AREA BLVD	HOUSON, TX 77586	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -CROSBY ISD	P.O. BOX 2009	CROSBY, TX 77532-8009	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -CROSBY MUD	103 WAHL STREET	CROSBY , TX 77532	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -DEER PARK CITY	P.O. BOX 700	DEER PARK, TX 77536-0700	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -FWSD #47	210 BROOKVIEW	CHANNELVIEW, TX 77530	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -FWSD #6	103 KERRY ROAD	HIGHLANDS, TX 77562	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -GALENA PARK CITY	P.O. BOX 46	GALENA PARK, TX 77547	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -GALENA PARK ISD	P.O. BOX 113	GALENA PARK, TX 77547	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -GOOSE CREEK CISD	P.O. BOX 2805 - 4544 I-10 EAST	BAYTOWN, TX 77521	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -HOUSTON CITY	P.O. BOX 200734	HOUSTON, TX 77216-0734	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -JACINTO CITY	10301 MARKET STREET RD	JACINTO CITY , TX 77029	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -LA PORTE TAX OFFICE	P.O. BOX 1849	LA PORTE, TX 77572-1849	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -PASADENA ISD	P.O. BOX 1318	PASADENA, TX 77501-1318	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -SHELDON ISD	11411 C E KING PARKWAY SUITE A	HOUSTON, TX 77044-7192	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -SPRING BRANCH ISD	P.O. BOX 19037- 8880 WESTVIEW	HOUSTON, TX 77224-9037	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -SPRING ISD	16717 ELLA BLVD PO BOX 90458	HOUSTON, TX 77290	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -WCID #21	4910 DACOMA #601	HOUSTON, TX 77092	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -WCID #84	11111 KATY FREEWAY SUITE #725	HOUSTON, TX 77079-2197	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS CO. -WCID 1	103 KERRY ROAD	HIGHLANDS, TX 77562	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRIS COUNTY TAX COLLECTOR	P.O. BOX 4622	HOUSTON, TX 77210-4622	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRISON CO. -COUNTY COLLECTOR	P.O. BOX 967	MARSHALL, TX 75671	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRISON COUNTY CHIEF APPRAISER	P.O. BOX 818	MARSHALL, TX 75671-0818	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HEATH INCOME TAX BUREAU	1287 HEBRON RD	HEATH, OH 43056	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HOUSTON CO. - TAX OFFICE	P.O. BOX 941	CROCKETT, TX 75835	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HOUSTON COUNTY CHIEF APPRAISER	P.O. BOX 112	CROCKETT, TX 75835-0112	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HURON COUNTY TREASURER	16 EAST MAIN STREET	NORWALK, OH 44857-1513	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined

**UNITED STATES BANKRUPTCY COURT
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Tax Creditors Holding Unsecured Priority Claims.

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
IBERVILLE PARISH SALES TAX DEPARTMENT	P. O. BOX 355	PLAQUEMINE, LA 70765-0355	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
IDAHO STATE TAX COMMISSION	P. O. BOX 76	BOISE, ID 83707-0076	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
IDAHO STATE TAX COMMISSION	P.O. BOX 56	BOISE, ID 83756-0056	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ILLINOIS DEPARTMENT OF REVENUE	PO BOX 19031	SPRINGFIELD, IL 62794-9031	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ILLINOIS DEPARTMENT OF REVENUE	P. O. BOX 19019	SPRINGFIELD, IL 62794-9019	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ILLINOIS DEPARTMENT OF REVENUE	P.O. BOX 19015	SPRINGFIELD, IL 62794-9015	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ILLINOIS DEPARTMENT OF REVENUE	RETAILER'S OCCUPATION TAX	SPRINGFIELD, IL 62796	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ILLINOIS DEPARTMENT OF REVENUE	P.O. BOX 19008	SPRINGFIELD, IL 62794-9008	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
INCOME TAX RETURN PROCESSING	IOWA DEPARTMENT OF REVENUE HOOVER STATE OFFICE BUILDING	DES MOINES, IA 50319-0120	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
INDIANA DEPARTMENT OF REVENUE	P. O. BOX 7220	INDIANAPOLIS, IN 46207-7220	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
INDIANA DEPARTMENT OF REVENUE	RETURNS PROCESSING CENTER 100 N. SENATE AVE	INDIANAPOLIS, IN 46204-2253	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
INTERNATIONAL TAX SERVICES OFFICE	2204 WALKLEY ROAD	OTTAWA, ON K1A 1A8	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
IOWA DEPARTMENT OF REVENUE AND FINANCE	P.O. BOX 10412	DES MOINES, IA 50306-0412	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
JACKSON CITY RECORDER	101 E MAIN ST. STE. 101	JACKSON, TN 38301	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
JACKSON COUNTY TAX COLLECTOR	115 WEST MAIN STREET, ROOM 102	EDNA, TX 77957-2733	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
JEFFERSON COUNTY COLLECTOR	P.O. BOX 2112	BEAUMONT, TX 77704	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
JEFFERSON COUNTY COLLECTOR	P.O. BOX 70300	LOUISVILLE, KY 40270-0300	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
JEFFERSON COUNTY SALES TAX -TRAVIS A. HULSEY, DIRECTOR	JEFFERSON COUNTY DEPARTMENT OF REVENUE P.O. BOX 830710	BIRMINGHAM, AL 35283-0710	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
KALAMAZOO CITY TREASURER	241 WEST SOUTH STREET	KALAMAZOO, MI 49007	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
KANSAS CORPORATE TAX	KANSAS DEPARTMENT OF REVENUE 915 SW HARRISON STREET	TOPEKA, KS 66699-4000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
KANSAS DEPARTMENT OF REVENUE	915 SW HARRISON ST.	TOPEKA, KS 66625-5000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
KANSAS PARTNERSHIP OR S CORPORATION TAX	KANSAS DEPARTMENT OF REVENUE 915 SW HARRISON ST.	TOPEKA, KS 66699-4000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
KENTUCKY DEPARTMENT OF REVENUE		FRANKFORT, KY 40620	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
KENTUCKY DEPARTMENT OF REVENUE	501 HIGH STREET	FRANKFORT , KY 40620	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
KENTUCKY STATE TREASURER	DEPARTMENT OF REVENUE	FRANKFORT, KY 40619	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
LA PORTE	P.O. BOX 1849	LA PORTE, TX 77572-1849	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
LAFAYETTE PARISH SCHOOL BOARD	SALES TAX DIVISION P.O. BOX 52706	LAFAYETTE, LA 70505-2706	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
LAKE COUNTY TREASURER	105 MAIN STREET	PAINESVILLE, OH 44077-0490	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
LANSING CITY TREASURER	P.O. BOX 40712	LANSING, MI 48901	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined

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LE GOUVERNEMENT DU GRAND-DUCHE DE LUXEMBOURG ADMINISTRATION DE L'ENREGISTREMENT ET DE DOMAINES	RECETTE CENTRALE B.P. 1004	L 1010 LUXEMBOURG	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
LIBERTY CO - LIBERTY COUNTY TAX OFFICE	P.O. BOX 1810	LIBERTY, TX 77575	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
LIBERTY COUNTY- DAYTON ISD	P.O. BOX 457- 100 CHERRY CREEK RD	DAYTON , TX 77535	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
LIVINGSTON PARISH	P.O. BOX 370	LIVINGSTON, LA 70754-0370	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
LORAIN COUNTY TREASURER	226 MIDDLE AVENUE	ELYRIA, OH 44035	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
LOUISIANA DEPARTMENT OF REVENUE	PO BOX 3440	BATON ROUGE, LA 70821-3440	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
LOUISIANA DEPARTMENT OF REVENUE AND TAXATION	P.O. BOX 201	BATON ROUGE, LA 70821-0201	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
LOUISIANA DEPARTMENT OF REVENUE AND TAXATION	P.O. BOX 3138	BATON ROUGE, LA 70821-3138	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
LOUISVILLE METRO REVENUE COMMISSION	PO BOX 35410	LOUISVILLE, KY 40232-5410	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
LUCAS COUNTY TREASURER	ONE GOVERNMENT CENTER #500	TOLEDO , OH 43604	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MADISON COUNTY TRUSTEE	101 E MAIN ST. STE. 107	JACKSON, TN 38301	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MADISON PARISH SCHOOL BOARD	SALES AND USE TAX P.O. BOX 1620	TALLULAH, LA 71284-1620	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MAINE REVENUE SERVICES	P.O. BOX 1062	AUGUSTA, ME 04332-1062	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MAINE REVENUE SERVICES	P.O. BOX 9117	AUGUSTA, ME 04332-9117	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MAINE REVENUE SERVICES	SALES, FUEL, AND SPECIAL TAX DIVISION P.O. BOX 1065	AUGUSTA, ME 04332-1065	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MASSACHUSETTS DEPARTMENT OF REVENUE	P.O. BOX 7039	BOSTON, MA 02204	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MASSACHUSETTS DEPARTMENT OF REVENUE	P.O. BOX 7005	BOSTON, MA 2204	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MATAGORDA CO. -PALACIOS CITY & ISD	1209 12TH STREET	PALACIOS, TX 77465	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MATAGORDA COUNTY COLLECTOR	1700 SEVENTH ST., RM. 203	BAY CITY, TX 77414-5091	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MECKLENBURG COUNTY TAX COLLECTOR	P.O BOX 71063	CHARLOTTE, NC 28272-1063	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MICHIGAN DEPARTMENT OF TREASURY	DEPARTMENT 77375 P.O. BOX 77000	DETROIT, MI 48277-0375	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MICHIGAN DEPARTMENT OF TREASURY	DEPARTMENT 78172 P.O. BOX 78000	DETROIT, MI 48278-0172	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MINISTÈRE DU REVENU DU QUÉBEC	3800, RUE DE MARLY	QUEBEC, QC G1X-4A5	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MINNESOTA DEPARTMENT OF REVENUE	MINNESOTA SALES AND USE TAX P.O BOX 64622	ST. PAUL, MN 55164-0622	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MINNESOTA REVENUE	MAIL STATION 1250	ST. PAUL, MN 55145-1250	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MINNESOTA REVENUE	MAIL STATION 1760	ST. PAUL, MN 55145-1760	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MISSISSIPPI STATE TAX COMMISSION	PETROLEUM TAX DIVISION P.O. BOX 1033	JACKSON, MS 39215	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MISSISSIPPI STATE TAX COMMISSION	P.O. BOX 960	JACKSON, MS 39205	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MISSOURI DEPARTMENT OF REVENUE	P.O. BOX 300	JEFFERSON CITY, MO 65105-0300	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MISSOURI DEPARTMENT OF REVENUE	P.O. BOX 840	JEFFERSON CITY, MO 65105-0840	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined

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MISSOURI DEPARTMENT OF REVENUE	P.O. BOX 3000	JEFFERSON CITY, MO 65105-3000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MISSOURI DEPARTMENT OF REVENUE	P.O. BOX 3365	JEFFERSON CITY, MO 65105-3365	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MONTANA DEPARTMENT OF REVENUE	P.O. BOX 8021	HELENA, MT 59604-8021	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MONTGOMERY CO. - WOODLANDS METRO MUD	P.O. BOX 4901	HOUSTON, TX 77210-4901	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MONTGOMERY COUNTY COLLECTOR	400 NORTH SAN JACINTO P.O. BOX 4798	CONROE, TX 77305	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
N. C. DEPARTMENT OF REVENUE	P.O. BOX 25000	RALEIGH, NC 27640-0645	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
NEBRASKA DEPARTMENT OF REVENUE	P.O. BOX 94818	LINCOLN, NE 68509-4818	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
NELSON COUNTY	P.O. BOX 6	BATTLETOWN, KY 40104	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
NEVADA DEPARTMENT OF TAXATION	1550 E. COLLEGE PARKWAY SUITE 115	CARSON CITY, NV 89706	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
NEW JERSEY SALES TAX	P.O. BOX 999	TRENTON, NJ 08646-0999	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
NEWELL NORMAND, JEFFERSON PARISH TAX COLLECTOR	SALES & USE TAX DIVISION P. O. BOX 248	GRETNNA, LA 70054-0248	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
NEWTON COUNTY TAX COMMISSIONER	1105 USHER STREET	COVINGTON, GA 30014-2439	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
NH DEPT. OF REVENUE ADMINISTRATION	DOCUMENT PROCESSING DIVISION P.O. BOX 637	CONCORD, NH 03302-0637	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
NJ DIVISION OF TAXATION	REVENUE PROCESSING CENTER P.O. BOX 194	TRENTON, NJ 08646-0194	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
NORTH CAROLINA DEPARTMENT OF REVENUE	P.O. BOX 25000	RALEIGH, NC 27640-0700	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
NUECES CO. - CITY OF CORPUS CHRISTI	P.O. BOX 9257	CORPUS CHRISTI, TX 78469	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
NUECES CO. -COUNTY TAX OFFICE	901 LEOPARD ST., STE. 301 P.O. BOX 2810	CORPUS CHRISTI, TX 78401-3684	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
NYC DEPARTMENT OF FINANCE	P.O. BOX 5040	KINGSTON, NY 12402-5040	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
NYS CORPORATION TAX	PROCESSING UNIT P.O. BOX 1909	ALBANY, NY 12201-1909	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
NYS SALES TAX PROCESSING	JAF BUILDING PO BOX 1205	NEW YORK, NY 10116-1205	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
OAKLAND COUNTY	1200 N. TELEGRAPH ROAD	PONTIAC, MI 48341-0479	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
OFFICE OF REVENUE	P.O. BOX 23050	JACKSON, MS 39225-3050	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
OFFICE OF STATE TAX COMMISSIONER	600 E. BOULEVARD AVE., DEPT. 127	BISMARCK, ND 58505-0599	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
OGDEN SERVICE CENTER	PO BOX 409101	OGDEN, UT 84409	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
OHIO DEPARTMENT OF TAXATION	P.O. BOX 27	COLUMBUS, OH 43216-0027	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
OHIO TREASURER OF STATE	OHIO DEPARTMENT OF TAXATION P.O. BOX 16561	COLUMBUS, OH 43216-6561	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
OKLAHOMA TAX COMMISSION	BUSINESS TAX DIVISION P.O. BOX 26850	OKLAHOMA CITY, OK 73126-0850	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
OKLAHOMA TAX COMMISSION	FRANCHISE TAX P.O. BOX 26930	OKLAHOMA CITY, OK 73126-0930	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
OKLAHOMA TAX COMMISSION	INCOME TAX P.O. BOX 26800	OKLAHOMA CITY, OK 73126-0800	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined

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OKLAHOMA TAX COMMISSION	PO BOX 26800	OKLAHOMA CITY, OK 73126-0800	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ORANGE COUNTY COLLECTOR	P.O. BOX 1568	ORANGE, TX 77631-1568	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
OREGON DEPARTMENT OF REVENUE	P.O. BOX 14790	SALEM, OR 97309-0470	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
OREGON DEPARTMENT OF REVENUE	PO BOX 14260	SALEM, OR 97309-5060	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
OTTAWA COUNTY TREASURER	315 MADISON	PORT CLINTON, OH 43452	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
PA DEPARTMENT OF REVENUE	BUREAU OF CORPORATION TAXES P.O. BOX 280427	HARRISBURG, PA 17128-0427	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
PA DEPARTMENT OF REVENUE	BUREAU OF INDIVIDUAL TAXES P.O. BOX 280427	HARRISBURG, PA 17128-0427	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
PARISH OF EAST BATON ROUGE	DEPARTMENT OF FINANCE P.O. BOX 2590	BATON ROUGE, LA 70821-2590	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
PENNSYLVANIA DEPARTMENT OF REVENUE	BUREAU OF RECEIPTS AND CONTROL DEPARTMENT 280406	HARRISBURG, PA 17128-0406	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
PHOENIX CITY TREASURER	P.O. BOX 29690	PHOENIX, AZ 85038-9690	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
PICKAWAY COUNTY TREASURER	207 SOUTH COURT ST	CIRCLEVILLE, OH 43113	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
POINTE COUPEE PARISH SALES AND USE TAX	P.O. BOX 290	NEW ROADS, LA 70760	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
POTTER TOWNSHIP	405 PLEASANT DRIVE	ALIQUIPPA, PA 15002	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
RAIL CAR EXPENSE C/O INDURANTE & ASSOC.	1930 VILLAGE CENTER CIRLC STE. 3 PMB 442	LAS VEGAS, NV 89134	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
RAPIDES PARISH SALES & USE TAX	P. O. BOX 60090	NEW ORLEANS, LA 70160-0090	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
REFUGIO CO. -COUNTY TAX OFFICE	P.O. BOX 1001	REFUGIO, TX 78377-1001	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
REGIONAL INCOME TAX AGENCY	PO BOX 89475	CLEVELAND, OH 44101-6475	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
RHODE ISLAND TAX ADMINISTRATOR	DIVISION OF TAXATION ONE CAPITAL HILL, STE 4	PROVIDENCE, RI 02908-5802	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
SAN PATICIO CO. -INGLESIDE ISD	2807 MUSTANG DRIVE	INGLESIDE, TX 78362	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
SAN PATRICIO COUNTY TAX OFFICE	P.O. BOX 280	SINTON, TX 78387	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
SC DEPARTMENT OF REVENUE	CORPORATION RETURN	COLUMBIA, SC 29214-0100	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
SECRETARY OF REVENUE	P.O. BOX 91011	BATON ROUGE, LA 70821-9011	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
SHASTA COUNTY TREASURER/TAX COLLECTOR	P.O. BOX 991830	REDDING , CA 96099-1830	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
SHELBY COUNTY	BUSINESS REVENUE OFFICE P.O. BOX 800	COLUMBIANA, AL 35051	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
SHERIFF OF MONONGALIA COUNTY	243 HIGH ST. RM. 26 TAX OFFICE	MORGANTOWN, WV 26505-5492	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
SOUTH CAROLINA DEPT. OF REVENUE	PARTNERSHIP RETURN	COLUMBIA, SC 29214-0008	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
SOUTH CAROLINA TAX COMMISSION	SC DEPARTMENT OF REVENUE SALES TAX RETURN	COLUMBIA, SC 29214-0101	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
SOUTH DAKOTA STATE TREASURER	DEPARTMENT OF REVENUE AND REGULATION P.O. BOX 5055	SIOUX FALLS, SD 57117-5055	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule E-1

Tax Creditors Holding Unsecured Priority Claims.

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
ST. CHARLES PARISH	P.O. BOX 440	HAHNVILLE, LA 70057-0440	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ST. CHARLES PARISH SCHOOL BOARD	SALES & USE TAX DEPARTMENT 13855 RIVER ROAD	LULING, LA 70070	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
STARK COUNTY TREASURER	110 CENTRAL PLAZA SOUTH, STE 250	CANTON, OH 44702-1410	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
STATE INCOME TAX	P.O. BOX 8026	LITTLE ROCK, AR 72203-8026	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
STATE OF ARKANSAS	DEPARTMENT OF FINANCE & ADMINISTRATION P.O. BOX 3861	LITTLE ROCK, AR 72203-3861	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
STATE OF NEW JERSEY, DIVISION OF TAXATION	REVENUE PROCESSING CENTER P.O. BOX 666	TRENTON, NJ 08646-0666	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
STATE OF NEW JERSEY, SCC	DIVISION OF TAXATION P.O. BOX 265	TRENTON, NJ 08646-0265	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
STATE OF NEW MEXICO	TAXATION AND REVENUE DEPARTMENT P.O. BOX 25128	SANTE FE, NM 87504-5128	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
STATE OF RHODE ISLAND	DIVISION OF TAXATION ONE CAPITOL HILL SUITE 9	PROVIDENCE, RI 02908-5811	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
STATE PROCESSING CENTER	P.O. BOX 61000	ALBANY, NY 12261-0001	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
SUMMIT COUNTY	175 S. MAIN ST	AKRON , OH 44308	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
TARRANT COUNTY	100 E WEATHERFORD	FORT WORTH, TX 76196	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
TARRANT COUNTY TAX COLLECTOR	P.O. BOX 961018	FORT WORTH, TX 76161-0018	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
TAXATION AND REVENUE DEPARTMENT	CORPORATE INCOME AND FRANCHISE TAX P.O. BOX 25127	SANTA FE, NM 87504-5127	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
TENNESSEE DEPARTMENT OF REVENUE	ANDREW JACKSON STATE OFFICE BLDG. 500 DEADERICK STREET	NASHVILLE, TN 37242-0300	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
TEXAS STATE COMPTROLLER	COMPTROLLER OF PUBLIC ACCOUNTS 111 E. 17TH STREET	AUSTIN, TX 78714-0100	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
THE MINISTRY OF FINANCE, CORPORATIONS TAX	33 KING STREET WEST PO BOX 642	OSHAWA, ON L1H 8T1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
TROUP COUNTY TAX COMMISSIONER	100 RIDLEY AVENUE	LAGRANGE, GA 30240-4401	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
TULSA COUNTY TREASURER	500 S DENVER AVE, 3RD FLOOR	TULSA, OK 74103-3840	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
U. S. CUSTOMS SERVICE	P. O. BOX 70915	CHICAGO, IL 60673-0915	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
UNION COUNTY	P.O. BOX 420	MARYSVILLE, OH 43040	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
UTAH STATE TAX COMMISSION	210 N 1950 W	SALT LAKE CITY, UT 84134-0400	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
UTAH STATE TAX COMMISSION	UTAH STATE TAX COMMISSION 210 N 1950 WEST	SALT LAKE CITY, UT 84134-0300	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
VA DEPARTMENT OF TAXATION	P.O. BOX 1500	RICHMOND, VA 23218-1500	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
VERMILION COUNTY TREASURER	P.O. BOX 730	DANVILLE , IL 61834-0730	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule E-1

Tax Creditors Holding Unsecured Priority Claims.

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
VERMONT DEPARTMENT OF TAXES	133 STATE STREET	MONTPELIER, VT 05633-1401	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
VERMONT DEPARTMENT OF TAXES	BUSINESS TRUST TAXES P.O. BOX 547	MONTPELIER, VT 05601-0547	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
VICTORIA COUNTY COLLECTOR	P.O. BOX 2569	VICTORIA, TX 77902-2569	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
VILLAGE OF JOHNSON CITY	P.O. BOX 320	JOHNSON CITY , NY 13790	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
VIRGINIA DEPARTMENT OF MOTOR VEHICLES	P.O. BOX 27422	RICHMOND, VA 23261-7422	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
VIRGINIA DEPARTMENT OF TAXATION	OUT-OF-STATE DEALER'S USE TAX P.O. BOX 26627	RICHMOND, VA 23261-6627	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
VIRGINIA DEPARTMENT OF TAXATION	P.O. BOX 1500	RICHMOND, VA 23218-1500	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
WASHINGTON COUNTY TREASURER	205 PUTNAM STREET	MARIETTA, OH 45750	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
WASHINGTON STATE DEPARTMENT OF REVENUE	PO BOX 34051	SEATTLE, WA 98124-1051	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
WEBB CO. -CITY OF LAREDO	P.O. BOX 6548	LAREDO, TX 78042-6548	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
WEBB CO. -UNITED ISD	3501 EAST SAUNDERS	LAREDO, TX 78043	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
WEBB COUNTY COLLECTOR	P.O. BOX 420128	LAREDO, TX 78042-0128	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
WEST VIRGINIA STATE TAX DEPARTMENT	INTERNAL AUDITING DIVISION P.O. BOX 1202	CHARLESTON, WV 25324-1202	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
WEST VIRGINIA STATE TAX DEPARTMENT	INTERNAL AUDITING DIVISION P.O. BOX 425	CHARLESTON, WV 25322-0425	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
WEST VIRGINIA STATE TAX DEPARTMENT	INTERNAL AUDITING DIVISION P.O. BOX 1071	CHARLESTON, WV 25324-1071	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
WHARTON CO. -COUNTY TAX COLLECTOR	P.O. BOX 189	WHARTON, TX 77488	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
WILLIAMS COUNTY	ONE COURTHOUSE SQUARE	BRYAN, OH 43506	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
WISCONSIN DEPARTMENT OF REVENUE	BOX 930389	MILWAUKEE, WI 53293-0389	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
WISCONSIN DEPARTMENT OF REVENUE	P.O. BOX 59	MADISON, WI 53785-0001	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
WISCONSIN DEPARTMENT OF REVENUE	P.O. BOX 8908	MADISON, WI 53708-8908	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
WYOMING DEPARTMENT OF REVENUE	HERSCHLER BUILDING 122 W 25TH STREET	CHEYENNE, WY 82002-0110	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D	TOTAL AMOUNT OF CLAIMS
See Exhibit F-1 immediately following Schedule F		Unsecured Notes/Debt	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,410,096.250
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

Total \$1,410,096,250

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

**Schedule F-1
Unsecured Notes/Debt**

Creditor Name	Address	City, State & Zip	Description	C	U	D	Total Claim
WILMINGTON TRUST COMPANY	CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET	WILMINGTON, DE 19890- 1600	\$500,000,000 8.375% HIGH YIELD NOTES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$695,883,021
WILMINGTON TRUST COMPANY	CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET	WILMINGTON, DE 19890- 1600	\$615,000,000 8.375% HIGH YIELD NOTES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$650,768,229
WACHOVIA BANK NA	301 SOUTH COLLEGE, DC-8	CHARLOTTE, NC 28202- 0600	INTEREST RATE SWAP	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$63,445,000
							\$1,410,096,250

Specific Notes

Oustanding principle and interest values are as of 4/24/2009

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Executory Contracts	See Exhibit G-1 immediately following Schedule G

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule G-1

Executory Contracts

<u>Contract ID</u>	<u>Contract Type</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
5733-00019859	ASSIGNMENT AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00023575	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00023578	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00018292	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00018235	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00018468	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00018469	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00018216	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00018588	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00018209	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00019846	ASSIGNMENT AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00019858	ASSIGNMENT AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule G-1

Executory Contracts

<u>Contract ID</u>	<u>Contract Type</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
5733-00018180	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00019902	ASSIGNMENT AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00019905	ASSIGNMENT AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00019910	ASSIGNMENT AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00018063	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00020779	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00020786	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00018059	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00019782	ASSIGNMENT AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00027425	CREDIT AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00018236	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00019794	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule G-1

Executory Contracts

<u>Contract ID</u>	<u>Contract Type</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
5733-00018064	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00023516	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00023518	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00018294	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00018402	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00018233	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00018366	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00018368	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00018377	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00023544	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00023582	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	
5733-00023421	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM	

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5733-00023474	FINANCING AGREEMENTS	ABN AMRO BANK N.V.	1082 PP AMSTERDAM, THE NETHERLANDS, GUSTAV MAHLERLAAN 10	
5733-00022321	FINANCING AGREEMENTS	ACCESS INDUSTRIES HOLDINGS LLC	730 FIFTH AVENUE	NEW YORK, 10019
5733-00023651	OTHER	ACE AMERICAN INSURANCE AGENCY	ACE CASUALTY RISK CLAIMS; 140 BROADWAY, 40TH FLOOR	NEW YORK, NY 10005
5733-00009759	ASSIGNMENT AGREEMENTS	AI INTERNATIONAL, S.A.R.L.	15-17 AVE. GASTON DIDERICH, L-1420 LUXEMBOURG,	HOUSTON, TX 77034
5733-00027264	INSURANCE CONTRACTS	AIG	BRAINPARK/K.P. VAN DER MANDELELAAN 50; 3062 MB ROTTERDAM	
5733-00023576	INSURANCE CONTRACTS	AIG EUROPE (NETHERLANDS) N.V.	BRAINPARK/K.P. VAN DER MANDELELAAN 50; 3062 MB ROTTERDAM	
5733-00018398	INSURANCE CONTRACTS	AIG EUROPE, ALLIANZ AND XL	BRAINPARK/K.P. VAN DER MANDELELAAN 50; 3062 MB ROTTERDAM	
5733-00018350	INSURANCE CONTRACTS	AIG EXCESS LIABILITY INSURANCE INTERNATIONAL LIMITED	58 FENCHURCH STREET	LONDON,
5733-00018820	CONSULTING AGREEMENTS	AL PETROCHEMICALS LLC	C/O ACCESS INDUSTRIES, INC, 730 FIFTH AVENUE, 20TH FLOOR	NEW YORK, NY 10019
5733-00022932	ASSIGNMENT AGREEMENTS	AL WAHA PETROCHEMICAL COMPANY	JUBAIL INDUSTRIAL CITY, PO BOX 11166	JUBAIL, 31961
5733-00027432	CREDIT AGREEMENTS	ALLEN & OVERY LUXEMBOURG	APOLLO LAAN 15 1077 AB	AMSTERDAM,
5733-00027437	CREDIT AGREEMENTS	ALLEN & OVERY LUXEMBOURG	VIA MANZONI 41-43	MILAN, 20121

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5733-00027429	CREDIT AGREEMENTS	ALLEN & OVERY LUXEMBORG	58 RUE CHARLES MARTEL L - 2134	
5733-00027431	CREDIT AGREEMENTS	ALLEN & OVERY LUXEMBORG	9TH FLOOR 3 EXCHANGE SQUARE	HONGKONG,
5733-00027430	CREDIT AGREEMENTS	ALLEN & OVERY LUXEMBORG	TAUNUSTOR 2 60311 FRANKFURT	MAIN,
5733-00023619	INSURANCE CONTRACTS	ALLIANZ FRONTING	2350 EMPIRE AVE.	BURBANK, CA 91504
5733-00016721	INSURANCE CONTRACTS	ALLIANZ GLOBAL CORPORATE & SPECIALTY	2350 EMPIRE AVE.	BURBANK, CA 91504
5733-00017741	INSURANCE CONTRACTS	ALLIANZ, AIG, XL	POSTBUS 1315, 1000 BH AMSTERDAM	
5733-00016700	GUARANTY	ALON REFINING KROTZ SPRINGS, INC.	7619 LBJ FREEWAY, STE. 300	DALLAS, TX 77254
5733-00016696	GUARANTY	ALON USA ENERGY, INC.	7616 LBJ FREEWAY, STE. 300	DALLAS, TX 77251
5733-00027690	GUARANTY	ALON USA ENERGY, INC.	7616 LBJ FREEWAY, STE. 300	DALLAS, TX 77251
5733-00016698	GUARANTY	ALON USA LP	7617 LBJ FREEWAY, STE. 300	DALLAS, TX 77252
5733-00016009	GUARANTY	AMERICAN AGIP CO. INC.	495 MADISON AVENUE	NEW YORK, NY 10022
5733-00027691	GUARANTY	AMERICAN AGIP CO. INC.	495 MADISON AVE.	NEW YORK, NY 10022

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5733-00016015	GUARANTY	ANADARKI ENERGY SERVICES COMPANY	1201 LAKE ROBBINS DRIVE	THE WOODLANDS, TX 77380
5733-00027693	GUARANTY	ANADARKO ENERGY SERVICES COMPANY	1201 LAKE ROBBINS DRIVE	THE WOODLANDS, TX 77380
5733-00016020	GUARANTY	ASPEN TECHNOLOGY	200 WHEELER ROAD	BURLINGTON, MA 1803
5733-00027694	GUARANTY	ASPEN TECHNOLOGY, INC.	200 WHEELER ROAD	BURLINGTON, MA 1803
5733-00016681	GUARANTY	ASTRA OIL COMPANY LLC	301 MAIN STREET, SUITE 201	HUNTINGTON BEACH , CA 92648
5733-00027695	GUARANTY	ASTRA OIL COMPANY LLC	301 MAIN STREET, STE. 201	HUNTINGTON BEACH, CA 92648
5733-00016313	GUARANTY	AUX SABLE LIQUID PRODUCTS LP	6155 EAST U.S. ROUTE 6	MORRIS, IL 60450
5733-00027696	GUARANTY	AUX SABLE LIQUID PRODUCTS LP	6155 EAST U.S. ROUTE 6	MORRIS, IL 60450
5733-00027709	FINANCING AGREEMENTS	BASELL FINANCE COMPANY BV	HOEKSTEEEN 66	2132 MS HOOFDDORP,
5733-00027433	CREDIT AGREEMENTS	BENNETT JONES	3400 ONE FIRST CANADIAN PLACE, PO BOX 130	TORONTO, ONTARIO
5733-00016900	FINANCING AGREEMENT	BNP PARIBAS SECURITIES SERVICES	66 RUE DE LA VICTOIRE, ACI: CVB08C1	75009 PARIS, FRANCE
5733-00026035	GUARANTY	BP OIL INTERNATIONAL	20 CANADA SQUARE	LONDON,

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5733-00022348	GUARANTY	BP OIL INTERNATIONAL LIMITED	20 CANADA SQUARE	LONDON E14 5NJ,
5733-00027697	GUARANTY	BP OIL INTERNATIONAL LTD	20 CANADA SQUARE	LONDON,
5733-00016343	GUARANTY	BRENCO, COMPANHIA BRASILEIRA DE ENERGIA RENOVABEL	AVENIDA PEDROSO DE MORAIS, 1.553, 8TH FLOOR	SAO PAULO, PINHEIROS 05419-001, SP BRAZIL
5733-00027698	GUARANTY	BRENCO--COMPANHIA BRASILEIRA DE ENERGIA RENOVABEL	AVENIDA PEDROSO DE MORAIS, 1.553, 8TH FLOOR; 05419-001 , PINHEIROS	SAO PAULO - SP,
5733-00016349	GUARANTY	CENTER OIL COMPANY	600 MASON RIDGE CENTER DRIVE	ST. LOUIS, MO 63141
5733-00027699	GUARANTY	CENTER OIL COMPANY	600 MASON RIDGE CENTER DRIVE	ST. LOUIS, MO 63141
5733-00016356	GUARANTY	CENTERPOINT ENERGY SERVICES INC.	1111 LOUISIANA ST. 20TH FLOOR	HOUSTON , MO 77002
5733-00027700	GUARANTY	CENTERPOINT ENERGY SERVICES, INC.	1111 LOUISIANA ST.; 20TH FLOOR	HOUSTON, TX 77002
5733-00027790	INSURANCE CONTRACTS	CHICAGO TITLE INSURANCE COMPANY	HOUSTON BRANCH OFFICE; 909 FANNIN, STE. 100	HOUSTON, TX 77001
5733-00016360	GUARANTY	CIMA ENERGY LTD.	1221 MCKINNEY, SUITE 4150	HOUSTON , TX 77010
5733-00027701	GUARANTY	CIMA ENERGY, LTD.	1221 MCKINNEY, STE. 4150	HOUSTON, TX 77010
5733-00027702	GUARANTY	CITGO PETROLEUM CORPORATION	1293 ELDRIDGE PARKWAY	HOUSTON, TX 77077

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5733-00016368	GUARANTY	CITGO PETROLEUM CORPORATION	1293 ELDRIDGE PARKWAY	HOUSTON , TX 77077
5733-00010666	FINANCING AGREEMENTS	CITIBANK, N.A.	392 GREENWICH STREET	NEW YORK, NY 10015
5733-00016897	ASSIGNMENT AGREEMENTS	CITIBANK, N.A.	CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF	LONDON E14 5LB,
5733-00013771	FINANCING AGREEMENTS	CITIBANK, N.A.	391 GREENWICH STREET	NEW YORK, NY 10014
5733-00014991	CREDIT AGREEMENTS	CITIBANK, N.A.	390 GREENWICH STREET	NEW YORK, NY 10013
5733-00020413	FINANCING AGREEMENTS	CITIBANK, N.V.	388 GREENWICH STREET	NEW YORK, NY
5733-00027436	CREDIT AGREEMENTS	CLIFFORD CHANCE US LLP	31 WEST 52 STREET	NY, NY 10019
5733-00016379	GUARANTY	COKINOS NATURAL GAS COMPANY	5718 WESTHEIMER, SUITE 900	HOUSTON , TX 77057
5733-00027703	GUARANTY	COKINOS NATURAL GAS COMPANY	5718 WESTHEIMER, STE. 900	HOUSTON, TX 77057
5733-00016392	GUARANTY	CONOCO PHILLIPS COMPANY	1330 PLAZA OFFICE BUILDING	BARTLESVILLE, OK 74004
5733-00016410	GUARANTY	CONOCOPHILLIPS COMPANY	PORTMAN HOUSE, 2 PORTMAN STREET	LONDON , UK
5733-00027705	GUARANTY	CONOCOPHILLIPS COMPANY	PORTMAN HOUSE, 2 PORTMAN STREET	LONDON,

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5733-00027704	GUARANTY	CONOCOPHILLIPS COMPANY	1330 PLAZA OFFICE BUILDING	BARTLESVILLE, OK 74004
5733-00027706	GUARANTY	COPERSUCAR	AV. PAULISTA, 287 - 2 ANDAR	01311 SAO PAULO,
5733-00016420	GUARANTY	COPERSUCAR	AV. PAULISTA, 287 - 2 ANDAR	SAN PAULO , BRAZIL 1311
5733-00027707	GUARANTY	DCP MIDSTREAM MARKETING, LLC	370 17TH STREET, STE. 2500	DENVER, CO 80202
5733-00016448	GUARANTY	DCP MIDSTREAM MARKETING, LLC	370 17TH STREET, SUITE 2500	DENVER, CO 80202
5733-00016452	GUARANTY	DCP NGL SERVICES, LLC	370 17TH STREET, SUITE 2500	DENVER, CO 80202
5733-00003845	SERVICE AGREEMENTS	DELOITTE TAX LLP	333 CLAY STREET, SUITE 2300	HOUSTON, TX
5733-00027712	GUARANTY	DOW CHEMICAL COMPANY	1320 WALDO AVE., STE. 300	MIDLAND, MI 48642
5733-00016456	GUARANTY	ECOFUEL S.P.A.-ENI GROUP	VIA FELICE MARITANO 26	20097 SAN DONATO MILANESE, ITALY
5733-00016468	GUARANTY	ECOPETROL S.A./GERENCIA DE COMERCIO INTERNATIONAL	CARRERA 7 N 37-69 PISO 5	BOGOTA D.C., COLUMBIA
5733-00027715	GUARANTY	EXXON MOBIL CORPORATION	3225 GALLOW RD	FAIRFAX, VA 22037
5733-00016470	GUARANTY	EXXON MOBILE CORPORATION	3225 GALLOW ROAD	FAIRFAX, VA 22037

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5733-00016898	ASSIGNMENT AGREEMENTS	FCC LYONDELL (EUROTITRISATION)	20, RUE CHAUCHAT	75009 PARIS,
5733-00027265	INSURANCE CONTRACTS	FIDELITY LIABILITY INSURANCE	PO BOX 770001	CINCINNATI, OH 45277
5733-00027732	SERVICE AGREEMENTS	GASTON ADMINISTRATION, S.A.	15-17, AVENUE GASTON DIDERICH	L-1420 LUXEMBOURG
5733-00027716	GUARANTY	GATX FINANCIAL CORPORATION	222 WEST ADAMS STREET	CHICAGO, IL 60606
5733-00016535	GUARANTY	GLENCORE COMMODITIES LTD.	50 BERKELEY STREET	LONDON , ENGLAND
5733-00016538	GUARANTY	GLENCORE, LTD.	301 TRESSER BLVD.	STAMFORD , CT 6901
5733-00016598	GUARANTY	GLOBAL COMPANIES LLC	800 SOUTH STREET	WALTHAM , MA 2454
5733-00016555	GUARANTY	GULFMARK ENERGY, INC.	4400 POST OAK PARKWAY, SUITE 2700	HOUSTON, TX 77027
5733-00015995	GUARANTY	GUNVOR INTERNATIONAL BV	QUAL GENERAL GUISAN 14	, 1204 GENEVA
5733-00027673	GUARANTY	HESS CORPORATION	1185 AVENUE OF THE AMERICAS	NEW YORK, NY 10036
5733-00016626	GUARANTY	HESS CORPORATION	1185 AVENUE OF THE AMERICAS	NEW YORK , NY 10036
5733-00016642	GUARANTY	HESS ENERGY SERVICES COMPANY, LLC	500 DALLAS, P. O. BOX 2040	HOUSTON ,

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5733-00016632	GUARANTY	HESS ENERGY TRADING COMPANY, LLC	500 DALLAS, P. O. BOX 2040	HOUSTON ,
5733-00027674	GUARANTY	HOUSTON PIPE LINE COMPANY LP	711 LOUISIANA, STE. 400	HOUSTON, TX
5733-00016056	GUARANTY	HOUSTON PIPE LINE COMPANY LP	711 LOUISIANA, SUITE 400	HOUSTON, TX
5733-00023509	FINANCING AGREEMENTS	ING BANK N.V.	POPPINGADREEF 7, 1102 BD	AMSTERDAM,
5733-00023547	FINANCING AGREEMENTS	ING BANK N.V.	POPPINGADREEF 7, 1102 BD	AMSTERDAM,
5733-00023485	FINANCING AGREEMENTS	ING BANK N.V.	POPPINGADREEF 7, 1102 BD	AMSTERDAM,
5733-00023496	FINANCING AGREEMENTS	ING BANK N.V.	POPPINGADREEF 7, 1102 BD	AMSTERDAM,
5733-00023569	FINANCING AGREEMENTS	ING BANK N.V.	POPPINGADREEF 7, 1102 BD	AMSTERDAM,
5733-00023490	FINANCING AGREEMENTS	ING BANK N.V.	POPPINGADREEF 7, 1102 BD	AMSTERDAM,
5733-00023500	FINANCING AGREEMENTS	ING BANK N.V.	POPPINGADREEF 7, 1102 BD	AMSTERDAM,
5733-00023506	FINANCING AGREEMENTS	ING BANK N.V.	POPPINGADREEF 7, 1102 BD	AMSTERDAM,
5733-00023512	FINANCING AGREEMENTS	ING BANK N.V.	POPPINGADREEF 7, 1102 BD	AMSTERDAM,

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5733-00023563	FINANCING AGREEMENTS	ING BANK N.V.	POPPINGADREEF 7, 1102 BD	AMSTERDAM,
5733-00023572	FINANCING AGREEMENTS	ING BANK N.V.	POPPINGADREEF 7, 1102 BD	AMSTERDAM,
5733-00027405	FINANCING AGREEMENTS	ING BANK NV	POPPINGADREEF 7, 1102 BD	AMSTERDAM,
5733-00027434	CREDIT AGREEMENTS	ING BANK NV	POPPINGADREEF 7, 1102 BD	AMSTERDAM,
5733-00016052	GUARANTY	KOCH SUPPLY & TRADING LP	4111 E. 37TH STREET N.	WICHITA, KS 67220
5733-00016053	GUARANTY	KOCH SUPPLY & TRADING SARI	ROUTE DE PRE-BOIS 20, CASE POSTALE 1843	1215 GENEVE 15, SWITZERLAND 67220
5733-00027675	GUARANTY	KOCH SUPPLY & TRADING, LP	4111 E. 37TH STREET, N.	WICHITA, KS 67220
5733-00016061	GUARANTY	LOUIS DREYFUS ENERGY SERVICES LP	20 WESTPORT ROAD	WILTON, CT 6897
5733-00027676	GUARANTY	LOUIS DREYFUS ENERGY SERVICES, LP	20 WESTPORT ROAD	WILTON, CT 6897
5733-00016240	GUARANTY	LYONDELL CHEMICAL COMPANY/WACHOVIA BANK NATIONAL ASSOCIATION	3 BISHOPSGATE, LONDON, GREATER LONDON, UNITED KINGDOM	
5733-00026966	TBD	LYONDELLBASELL INDUSTRIES AF S.C.A.	1221 MCKINNEY ST	HOUSTON, TX

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5733-00025107	OTHER	LYONDELLBASELL INDUSTRIES AF SCA	1221 MCKINNEY ST	HOUSTON, TX
5733-00026300	FINANCING AGREEMENTS	LYONDELLBASELL INDUSTRIES HOLDINGS BV	ROKIN 55	1012 KK AMSTERDAM, NETHERLANDS
5733-00027677	GUARANTY	MARATHON PETROLEUM COMPANY LLC	539 SOUTH MAIN STREET	FINLAY, OH 45840
5733-00018450	FINANCING AGREEMENTS	MERRILL LYNCH CAPITAL CORPORATION	255 VESEY STREET, 22ND FLOOR	NEW YORK,, NY 10085
5733-00018435	FINANCING AGREEMENTS	MERRILL LYNCH CAPITAL CORPORATION	252 VESEY STREET, 22ND FLOOR	NEW YORK,, NY 10082
5733-00018590	FINANCING AGREEMENTS	MERRILL LYNCH CAPITAL CORPORATION	256 VESEY STREET, 22ND FLOOR	NEW YORK,, NY 10086
5733-00018423	FINANCING AGREEMENTS	MERRILL LYNCH CAPITAL CORPORATION	251 VESEY STREET, 22ND FLOOR	NEW YORK,, NY 10081
5733-00018472	FINANCING AGREEMENTS	MERRILL LYNCH CAPITAL CORPORATION	256 VESEY STREET, 22ND FLOOR	NEW YORK,, NY 10086
5733-00017186	FINANCING AGREEMENTS	MERRILL LYNCH CAPITAL CORPORATION	250 VESEY STREET, 22ND FLOOR	NEW YORK,, NY 10080
5733-00018436	FINANCING AGREEMENTS	MERRILL LYNCH CAPITAL CORPORATION	253 VESEY STREET, 22ND FLOOR	NEW YORK,, NY 10083
5733-00018454	FINANCING AGREEMENTS	MERRILL LYNCH CAPITAL CORPORATION	256 VESEY STREET, 22ND FLOOR	NEW YORK,, NY 10086
5733-00018445	FINANCING AGREEMENTS	MERRILL LYNCH CAPITAL CORPORATION	254 VESEY STREET, 22ND FLOOR	NEW YORK,, NY 10084

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5733-00018404	FINANCING AGREEMENTS	MERRILL LYNCH CAPITAL CORPORATION	250 VESEY STREET, 22ND FLOOR	NEW YORK,, NY 10080
5733-00018465	FINANCING AGREEMENTS	MERRILL LYNCH CAPITAL CORPORATION	256 VESEY STREET, 22ND FLOOR	NEW YORK,, NY 10086
5733-00016078	GUARANTY	METROPLEX ENERGY INC./RACETRAC PETROLEUM	P. O. BOX 105035	ATLANTA, GA 30348
5733-00027678	GUARANTY	METROPLEX ENERGY, INC.	P.O. BOX 105035	ATLANTA, GA 30348
5733-00027679	GUARANTY	MF GLOBAL INC.	717 5TH AVENUE, 9TH FLOOR	NEW YORK, NY 10022
5733-00016110	GUARANTY	MORGAN STANLEY CAPITAL GROUP	1585 BROADWAY	NEW YORK, NY
5733-00027680	GUARANTY	MORGAN STANLEY CAPITAL GROUP INC.	1585 BROADWAY	NEW YORK, NY
5733-00027718	CONSULTING AGREEMENTS	MR. LYNN COLEMAN	1440 NEW YORK AVENUE; N.W., RM 5-207	WASHINGTON, D.C., 20005
5733-00027681	GUARANTY	NALCO COMPANY	1601 WEST DIEHL ROAD	NAPERVILLE, IL 60563
5733-00016116	GUARANTY	NALCO COMPANY	1601 WEST DIEHL ROAD	NAPERVILLE, IL 60563
5733-00009682	SERVICE AGREEMENTS	NAVIGANT CONSULTING, INC.	909 FANNIN, SUITE 1900	HOUSTON, TX 77002
5733-00027719	CONSULTING AGREEMENTS	NELL LIMITED	C/O ACCESS INDUSTRIES, INC.; 730 FIFTH AVENUE, 20TH FLOOR	NEW YORK, NY 10019

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5733-00027731	FINANCING AGREEMENTS	NELL LIMITED	C/O ACCESS INDUSTRIES, INC. 730 FIFTH AVENUE 20TH FLOOR	NEW YORK, NY 10019
5733-00016138	GUARANTY	NORTHVILLE PRODUCT SERVICES LP	25 MELVILLE PARK ROAD	MELVILLE, NY 11747
5733-00027682	GUARANTY	NORTHVILLE PRODUCT SERVICES, LP	25 MELVILLE PARK ROAD	MELVILLE, NY 11747
5733-00018364	INSURANCE CONTRACTS	OIL CASUALTY INSURANCE, LTD.	P.O. BOX HM 1751	HAMILTON,
5733-00016734	GUARANTY	OIL INSURANCE LIMITED	BURBANK, CA 91504-3350	PEMBROKE, BERMUDA
5733-00016699	GUARANTY	PARAMONT PETROLEUM CORPORATION	7618 LBJ FREEWAY, STE. 300	DALLAS, TX 77253
5733-00022927	CONSULTING AGREEMENTS	PRICEWATERHOUSECOOPERS LLP	PO BOX 676384	DALLAS, TX
5733-00027683	GUARANTY	PRUDENTIAL BACHE COMMODITIES, LLC	ONE NEW YORK PLAZA, 13TH FLOOR	NEW YORK, NY 10292
5733-00016146	GUARANTY	PRUDENTIAL BACHE COMMODITIES, LLC	ONE NEW YORK PLAZA, 13TH FLOOR	NEW YORK, NY 10292
5733-00016155	GUARANTY	SARACEM ENERGY PARTNERS LP	FIVE GREENWAY PLAZA, SUITE 1310	HOUSTON , TX 77046
5733-00027684	GUARANTY	SARACEN ENERGY PARTNERS, LP	FIVE GREENWAY PLAZA, STE. 1310	HOUSTON, TX 77046
5733-00016773	GUARANTY	SHELL EASTERN TRADING (PTE) LTD.	SHELL HOUSE, 83 CLEMENCEAU AVENUE	SINGAPORE,

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5733-00016737	GUARANTY	SHELL ENERGY TRADING LTD.	SHELL CENTRE	LONDON,
5733-00016743	GUARANTY	SHELL INTERNATION TRADING & SHIPPING CO. LTD.	80, THE STRAND	LONDON,
5733-00016754	GUARANTY	SHELL INTERNATIONAL TRADING MIDDLE EAST LTD.	SHELL HOUSE, FERRY REACH	ST GEORGES, BERMUDA
5733-00016763	GUARANTY	SHELL JAPAN TRADING LIMITED	3-2 DAIBA 2-CHOME	MINATO-KU TOKYO , JAPAN
5733-00016755	GUARANTY	SHELL TRADING (US) CO.	ONE SHELL PLAZA, 910 LOUISIANA	, TX
5733-00016741	GUARANTY	SHELL TRADING INTERNATIONAL LTD.	SHELL CENTRE	LONDON,
5733-00027685	GUARANTY	SHELL TRADING INTERNATIONAL LTD.	SHELL CENTRE	LONDON,
5733-00016757	GUARANTY	SHELL TRADING ROTTERDAM B.V.	601396 KK VONDELINGENPLAAT	ROTTERDAM , THE NETHERLANDS
5733-00016735	GUARANTY	SHELL U.K. LIMITED	SHELL CENTRE	LONDON,
5733-00016748	GUARANTY	SHELL WESTERN SUPPLY & TRADING LTD.	MAHOGANY COURT, WILDEY BUSINESS PARK	WILDEY, ST MICHAEL , BARBADOS
5733-00027686	GUARANTY	SONATRACH	DJENANE EL MALIK, HYDRA	16035 ALGIERS,
5733-00016211	GUARANTY	SONATRACH	DJENANE EL MALIK	HYDRO 16035 ALGIERS, ALGERIA

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule G-1

Executory Contracts

<u>Contract ID</u>	<u>Contract Type</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
5733-00027814	CONSULTING AGREEMENTS	STEPHEN F. COOPER	1166 AVENUE OF THE AMERICAS	NEW YORK, NY 10036
5733-00016188	GUARANTY	SUNCOR ENERGY MARKETING INC.	P. O. BOX 38, 112-4TH AVENUE SW	CALGARY, CANADA
5733-00027710	GUARANTY	SUNCOR ENERGY MARKETING INC.	P.O. BOX 38, 112-4TH AVENUE SW	CALGARY, AB
5733-00027687	GUARANTY	SUNOCO, INC.	POLYMERS DIVISION; 1725 MARKET STREET	PHILADELPHIA, PA 19103
5733-00016200	GUARANTY	SUNOCO, INC. (POLYMERS DIVISION)	1725 MARKET STREET	PHILADELPHIA, PA 19103
5733-00016182	GUARANTY	TARGA LIQUIDS MARKETING AND TRADE	1000 LOUISIANA, SUITE 4300	HOUSTON , TX 77002
5733-00027688	GUARANTY	TARGA LIQUIDS MARKETING AND TRADE	1000 LOUISIANA ST., STE. 4300	HOUSTON, TX 77002
5733-00027689	GUARANTY	TARGA LOUISIANA FIELD SERVICES LLC	1000 LOUISIANA ST., STE. 4300	HOUSTON, TX 77002
5733-00016215	GUARANTY	TARGA LOUISIANA FIELD SERVICES LLC	1000 LOUISIANA, SUITE 4300	HOUSTON , TX 77002
5733-00016184	GUARANTY	TARGA MAINSTREAM SERVICES LTD. PARTNERSHIP	1000 LOUISIANA, SUITE 4300	HOUSTON , TX 77002
5733-00016219	GUARANTY	TEXAS AROMATICS LP	3555 TIMMONS LANE, SUITE 700	HOUSTON , TX 77027
5733-00024879	INSURANCE CONTRACTS	TEXAS DEPARTMENT OF INSURANCE	POST OFFICE BOX 149105; AUSTIN, TEXAS 78714-9105	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule G-1

Executory Contracts

<u>Contract ID</u>	<u>Contract Type</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
5733-00024878	INSURANCE CONTRACTS	TEXAS DEPARTMENT OF INSURANCE	POST OFFICE BOX 149104; AUSTIN, TEXAS 78714-9104	
5733-00016674	GUARANTY	THE DOW CHEMICAL COMPANY	1320 WALDO AVENUE, SUITE 300,	MIDLAND, MI 48642
5733-00016228	GUARANTY	TRAFIGURA LTD.	PORTMAN HOUSE, 2 PORTMAN SQUARE	LONDON , ENGLAND
5733-00016233	GUARANTY	TRAMMO GAS	320 PARK AVENUE, 10TH FLOOR	NEW YORK, NY
5733-00016874	GUARANTY	WELLS FARGO BANK NORTHWEST N.A.	299 SOUTH MAIN STREET 12TH FLOOR, MACU1228-120	SALT LAKE CITY, UTAH 84111
5733-00026879	LEASE - EQUIPMENT	WELLS FARGO BANK NORTHWEST, N.A.	299 S. MAIN ST., 12TH FLR	SALT LAKE CITY , UT 84111
5733-00017622	GUARANTY	WELLS FARGO BANK NORTHWEST, N.A.	299 SOUTH MAIN STREET, 12TH FLOOR	SALT LAKE CITY, UT 84111
5733-00018463	GUARANTY	WESTCHESTER FIRE INSURANCE COMPANY	436 WALNUT STREET; P.O. BOX 1000	PHILADELPHIA, PA 19106
5733-00017737	INSURANCE CONTRACTS	WILLIS	POSTBUS 1315, 1000 BH AMSTERDAM	
5733-00027463	INSURANCE CONTRACTS	ZURICH INSURANCE PLC (NETHERLANDS BRANCH)	MUZENSTRAAT 31; 2511 VW DEN HAGG	
5733-00021539	INSURANCE CONTRACTS	ZURICH IRELAND	ZURICH HOUSE, BALLSBIDGE PARK	DUBLIN, 4

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING)
BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE)
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE)
BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE)
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE)
BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE)
BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE)
BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
BASELL FUNDING S.ÁR.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,000,000,000 SECOND LIEN FLOATING RATE LOANS
BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
BASELL FUNDING S.ÁR.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$2,500,000,000 THIRD LIEN FLOATING RATE LOANS
BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
BASELL FUNDING S.ÁR.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080	\$3,500,000,000 SECOND LIEN FIXED RATE LOANS
BASELL ASIAPACIFIC LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
BASELL BENELUX B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
BASELL FUNDING S.À R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
BASELL POLYOLEFINS UK LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
BASELL UK HOLDINGS LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL (PELICAN) PETROCHEMICAL L.P. 1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMICAL ESPANA CO. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMICAL EUROPE, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMICAL PRODUCTS EUROPE, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
LYONDELL-EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
MILLENNIUM US OP CO LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	\$615 MILLION 8.375% HIGH YIELD NOTES
BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE)
BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013	\$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRANCHE)
BASELL ASIAPACIFIC LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
BASELL BENELUX B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
BASELL FUNDING S.À R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL POLYOLEFINS UK LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
BASELL UK HOLDINGS LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL (PELICAN) PETROCHEMICAL L.P. 1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMICAL ESPANA CO. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMICAL EUROPE, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL PRODUCTS EUROPE, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
LYONDELL-EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
MILLENNIUM US OP CO LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600	€500 MILLION 8.375% HIGH YIELD NOTES

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	CROSS CURRENCY SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP

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BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP

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BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP

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BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	INTEREST RATE SWAP
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901	INTEREST RATE SWAP
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600	INTEREST RATE SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP
NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS	TOTAL RETURN SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>Counterparty</u>	<u>Description</u>
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WACHOVIA BANK 8739 RESEARCH DR (URP4) , CHARLOTTE NC	TRADE GUARANTEE
BASELL CANADA INC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITICORP NORTH AMERICA	TRADE GUARANTEE
BASELL CAPITAL CORPORATION ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITICORP NORTH AMERICA	TRADE GUARANTEE
BASELL FINANCE & TRADING COMPANY BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MORGAN STANLEY CAPITAL GROUP INC. 1586 BROADWAY , NEW YORK NY	TRADE GUARANTEE
BASELL FINANCE COMPANY BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MORGAN STANLEY CAPITAL GROUP INC. 1586 BROADWAY , NEW YORK NY	TRADE GUARANTEE
BASELL POLIOFINAS LTDA. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	SUNOCO, INC. 1801 MARKET STREET , PHILADELPHIA PA	TRADE GUARANTEE
BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	GLENCORE ENERGY UK LTD. THREE STAMFORD PLAZA , STAMFORD CT	TRADE GUARANTEE
BASELL USA ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	GATX (RAILCAR LEASE) 1236 PAYSPHER CIRCLE , CHICAGO IL	TRADE GUARANTEE

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	TARGA LOUISIANA FIELD SERVICES LLC 1000 LOUISIANA SUITE 4700, HOUSTON TX	TRADE GUARANTEE
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	SUNOCO, INC. 1801 MARKET STREET , PHILADELPHIA PA	TRADE GUARANTEE
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	POTOMAC EQUIPMENT LEASING CORP CORPORATE TRUST SERVICES 299 S. MAIN, FL 12, MAC U1228-120 SALT LAKE CITY, UT 84111	TRADE GUARANTEE
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITICORP NORTH AMERICA	TRADE GUARANTEE
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	THE CIT GROUP/EQUIPMENT FINANCING, INC.	TRADE GUARANTEE
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	DOW CHEMICAL COMPANY 2030 DOW CENTER , MIDLAND MI	TRADE GUARANTEE
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	UNION TANK CAR COMPANY (MANAGER)	TRADE GUARANTEE
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CONOCOPHILLIPS COMPANY 21064 NETWORK PLACE , CHICAGO IL	TRADE GUARANTEE

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	WELLS FARGO/POTOMAC (RAILCAR LEASE) CORPORATE TRUST SERVICES 299 S. MAIN, FL 12, MAC U1228-120 SALT LAKE CITY, UT 84111	TRADE GUARANTEE
BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	NALCO COMPANY ONDEO NALCO CENTER , NAPERVILLE IL	TRADE GUARANTEE
BASELL SALES AND MARKETING COMPANY BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	LLOYDS TSB BANK PLC	TRADE GUARANTEE
BASELL SALES AND MARKETING COMPANY BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	EUREKA SECURITISATION PLC	TRADE GUARANTEE
BASELL SALES AND MARKETING COMPANY BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITIBANK, N.A.	TRADE GUARANTEE
BASELL SALES AND MARKETING COMPANY BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	GRESHAM RECEIVABLES (NO. 11) UK LIMITED	TRADE GUARANTEE
COMPAGNIE DE DISTRIBUTION DES HYDROCARBURES ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	GUNVOR INTERNATIONAL BV QUAI GENERAL GUISAN 14 , GENEVA SWITZERLAND CH	TRADE GUARANTEE
COMPAGNIE DE DISTRIBUTION DES HYDROCARBURES ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	GLENCORE ENERGY UK LTD. THREE STAMFORD PLAZA , STAMFORD CT	TRADE GUARANTEE

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
COMPAGNIE DE DISTRIBUTION DES HYDROCARBURES ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MORGAN STANLEY CAPITAL GROUP INC. 1586 BROADWAY , NEW YORK NY	TRADE GUARANTEE
COMPAGNIE DE DISTRIBUTION DES HYDROCARBURES ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	EXXONMOBIL CHEMICAL 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
COMPAGNIE DE DISTRIBUTION DES HYDROCARBURES ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ESSO SOCIETE ANONYME FRANCAISE 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
COMPAGNIE DE DISTRIBUTION DES HYDROCARBURES ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	EXXON MOBIL CORPORATION 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
COMPAGNIE DE DISTRIBUTION DES HYDROCARBURES S.A.S. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CONOCOPHILLIPS COMPANY 21064 NETWORK PLACE , CHICAGO IL	TRADE GUARANTEE
COMPAGNIE DE DISTRIBUTION DES HYDROCARBURES SAS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	BP OIL INTERNATIONAL LIMITED	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CENTERPOINT ENERGY SERVICES, INC. 1111 LOUISIANA , HOUSTON TX	TRADE GUARANTEE

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	HESS ENERGY TRADING COMPANY LLC 1185 AVENUE OF THE AMERICAS , NEW YORK NY	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	EXXONMOBIL CHEMICAL 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	GLENCORE LTD THREE STAMFORD PLAZA , STAMFORD CT	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MORGAN STANLEY CAPITAL GROUP INC. 1586 BROADWAY , NEW YORK NY	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	EXXON MOBIL CORPORATION 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	LOUIS DREYFUS ENERGY SERVICES, L.P. 13430 NORTHWEST Fwy SUITE 1200, HOUSTON TX	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	HOUSTON PIPE LINE COMPANY LP 711 LOUISIANA SUITE 900, HOUSTON TX	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	HESS ENERGY SERVICES COMPANY, LLC 1185 AVENUE OF THE AMERICAS , NEW YORK NY	TRADE GUARANTEE

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MARATHON PETROLEUM COMPANY LLC 539 SOUTH MAIN , FINDLAY OH	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	COKINOS NATURAL GAS COMPANY 5718 WESTHEIMER SUITE 900, HOUSTON TX	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MF GLOBAL INC. 717 5TH AVE 9TH FLOOR NEW YORK, NY 10022	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	SONATRACH 5 PRINCESS GATE , LONDON GB	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	HESS CORPORATION 1185 AVENUE OF THE AMERICAS , NEW YORK NY	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ESSO SOCIETE ANONYME FRANCAISE 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	AUX SABLE LIQUID PRODUCTS LP 6155 E US ROUTE 6 MORRIS, IL 60450	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	TARGA LIQUIDS MARKETING AND TRADE 1000 LOUISIANA SUITE 5800, HOUSTON TX	TRADE GUARANTEE

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	TARGA MIDSTREAM SERVICES LIMITED 1000 LOUISIANA SUITE 5800, HOUSTON TX	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ANADARKO ENERGY SERVICES COMPANY PO BOX 1330 HOUSTON, TX 77251-1330	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	TEXAS AROMATICS, LP PO BOX 22856 , HOUSTON TX	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	AMERICAN AGIP CO. INC. 666 FIFTH AVENUE NEW YORK, NY 10103	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	TRAFIGURA BEHEER BV ZURICH STRASSE 5 , LUCERNE LU	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	GLENCORE COMMODITIES LTD. THREE STAMFORD PLAZA , STAMFORD CT	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	TRANSAMMONIA, INC. ANDTRAMMO GAS 1111 BAGBY SUITE 1900, HOUSTON TX	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	KOCH SUPPLY & TRADING, LP 4111 E 37TH STREET N , WICHITA KS	TRADE GUARANTEE

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	DCP NGL SERVICES LLC 5718 WESTHEIMER SUITE 2000, HOUSTON TX	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	GUNVOR INTERNATIONAL BV QUAI GENERAL GUISAN 14 , GENEVA SWITZERLAND CH	TRADE GUARANTEE
EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	DCP MIDSTREAM MARKETING LLC 5718 WESTHEIMER SUITE 2000, HOUSTON TX	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	HESS CORPORATION 1185 AVENUE OF THE AMERICAS , NEW YORK NY	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	HESS ENERGY TRADING COMPANY LLC 1185 AVENUE OF THE AMERICAS , NEW YORK NY	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	GULFMARK ENERGY, INC. 4400 POST OAK PARKWAY SUITE 2700, HOUSTON TX	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	HESS ENERGY SERVICES COMPANY, LLC 1185 AVENUE OF THE AMERICAS , NEW YORK NY	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	TRANSAMMONIA, INC. ANDTRAMMO GAS 1111 BAGBY SUITE 1900, HOUSTON TX	TRADE GUARANTEE

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	HOUSTON PIPE LINE COMPANY LP 711 LOUISIANA SUITE 900, HOUSTON TX	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	KOCH SUPPLY & TRADING, LP 4111 E 37TH STREET N , WICHITA KS	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MF GLOBAL INC. 717 5TH AVE 9TH FLOOR NEW YORK, NY 10022	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	GLOBAL COMPANIES LLC 800 SOUTH ST , WALTHAM MA	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	METROPLEX ENERGY PO BOX 16312 ATLANTA, GA 30321	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MORGAN STANLEY CAPITAL GROUP INC. 1586 BROADWAY , NEW YORK NY	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	NORTHVILLE PRODUCT SERVICES	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	PRUDENTIAL BACHE COMMODITIES LLC	TRADE GUARANTEE

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	SARACEN ENERGY PARTNERS	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	SUNCOR ENERGY MARKETING INC. PO BOX 38 112 4TH AVE SW, CALGARY AB	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	TRAFIGURA BEHEER BV ZURICH STRASSE 5 , LUCERNE LU	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MARATHON PETROLEUM COMPANY LLC 539 SOUTH MAIN , FINDLAY OH	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ASTRA OIL COMPANY LLC 301 MAIN ST SUITE 201 HUNTINGTON BEACH, CA 92648	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ALON USA ENERGY, INC. PO BOX 517030 DALLAS, TX 75251-7030	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ALON USA LP PO BOX 517030 DALLAS, TX 75251-7030	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	PARAMONT PETROLEUM CORPORATION PO BOX 517030 DALLAS, TX 75251-7030	TRADE GUARANTEE

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	EXXONMOBIL CHEMICAL 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ALON REFINING KROTZ SPRINGS INC. PO BOX 517030 DALLAS, TX 75251-7030	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ECOPETROL S.A. CALLE 37 NO 7 43 PISO 2 , BOGOTA DC CO	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	EXXON MOBIL CORPORATION 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ESSO SOCIETE ANONYME FRANCAISE 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CITGO PETROLEUM CORPORATION 1293 ELDRIDGE PKWY , HOUSTON TX	TRADE GUARANTEE
HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CENTER OIL COMPANY 600 MASON RIDGE CENTER DR PO BOX, SAINT LOUIS MO	TRADE GUARANTEE
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	DCP MIDSTREAM MARKETING LLC 5718 WESTHEIMER SUITE 2000, HOUSTON TX	TRADE GUARANTEE

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	COPERSUCAR	TRADE GUARANTEE
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	CIMA ENERGY, LTD. 1221 MCKINNEY SUITE 4150, HOUSTON TX	TRADE GUARANTEE
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ASPEN TECHNOLOGY, INC. 200 WHEELER ROAD BURLINGTON, WA 1803	TRADE GUARANTEE
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	DCP NGL SERVICES LLC 5718 WESTHEIMER SUITE 2000, HOUSTON TX	TRADE GUARANTEE
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ANADARKO ENERGY SERVICES COMPANY PO BOX 1330 HOUSTON, TX 77251-1330	TRADE GUARANTEE
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	BRENCO - COMPANHIA BRASILEIRA DE ENERGIA RENOVAVEL	TRADE GUARANTEE
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	GLENCORE LTD THREE STAMFORD PLAZA , STAMFORD CT	TRADE GUARANTEE
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	GLENCORE COMMODITIES LTD. THREE STAMFORD PLAZA , STAMFORD CT	TRADE GUARANTEE

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	EXXON MOBIL CORPORATION 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	EXXONMOBIL CHEMICAL 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ESSO SOCIETE ANONYME FRANCAISE 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	TRAFIGURA BEHEER BV ZURICH STRASSE 5 , LUCERNE LU	TRADE GUARANTEE
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MORGAN STANLEY CAPITAL GROUP INC. 1586 BROADWAY , NEW YORK NY	TRADE GUARANTEE
LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	KOCH SUPPLY & TRADING, LP 4111 E 37TH STREET N , WICHITA KS	TRADE GUARANTEE
LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	SHELL TRADING INTERNATIONAL LTD AND SUBSIDIARIES	TRADE GUARANTEE
LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	SHELL TRADING INTERNATIONAL LTD AND SUBSIDIARIES	TRADE GUARANTEE

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHEMIE NEDERLAND BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	EXXON MOBIL CORPORATION 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
LYONDELL CHEMIE NEDERLAND BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MORGAN STANLEY CAPITAL GROUP INC. 1586 BROADWAY , NEW YORK NY	TRADE GUARANTEE
LYONDELL CHEMIE NEDERLAND BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	EXXONMOBIL CHEMICAL 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
LYONDELL CHEMIE NEDERLAND BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	TRAFIGURA BEHEER BV ZURICH STRASSE 5 , LUCERNE LU	TRADE GUARANTEE
LYONDELL CHEMIE NEDERLAND BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	KOCH SUPPLY & TRADING, LP 4111 E 37TH STREET N , WICHITA KS	TRADE GUARANTEE
LYONDELL CHEMIE NEDERLAND BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ESSO SOCIETE ANONYME FRANCAISE 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
LYONDELL CHEMIE NEDERLAND, BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ECOFUEL S.P.A.-ENI GROUP VIA FELICE MARITANO 26 , SAN DONATO IT	TRADE GUARANTEE
LYONDELL CHIMIE FRANCE SAS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	EXXONMOBIL CHEMICAL 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR	Counterparty	Description
LYONDELL CHIMIE FRANCE SAS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ESSO SOCIETE ANONYME FRANCAISE 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
LYONDELL CHIMIE FRANCE SAS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	EXXON MOBIL CORPORATION 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE
LYONDELL CHIMIE FRANCE SAS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ECOFUEL S.P.A.-ENI GROUP VIA FELICE MARITANO 26 , SAN DONATO IT	TRADE GUARANTEE
LYONDELL CHIMIE FRANCE SAS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	MORGAN STANLEY CAPITAL GROUP INC. 1586 BROADWAY , NEW YORK NY	TRADE GUARANTEE
LYONDELLBASELL ADVANCED POLYOLEFINS USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	DOW CHEMICAL COMPANY 2030 DOW CENTER , MIDLAND MI	TRADE GUARANTEE
LYONDELLBASELL ADVANCED POLYOLEFINS USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	SUNOCO, INC. 1801 MARKET STREET , PHILADELPHIA PA	TRADE GUARANTEE
LYONDELLBASELL INDUSTRIES AF S.C.A. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	SHELL TRADING INTERNATIONAL LTD AND SUBSIDIARIES	TRADE GUARANTEE
MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010	ESSO SOCIETE ANONYME FRANCAISE 13501 KATY FREEWAY , HOUSTON TX	TRADE GUARANTEE

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR

MILLENNIUM PETROCHEMICALS INC.
ONE HOUSTON CENTER 1221 MCKINNEY STREET
HOUSTON, TX 77010

Counterparty

EXXONMOBIL CHEMICAL
13501 KATY FREEWAY
, HOUSTON TX

Description

TRADE GUARANTEE

MILLENNIUM PETROCHEMICALS INC.
ONE HOUSTON CENTER 1221 MCKINNEY STREET
HOUSTON, TX 77010

EXXON MOBIL CORPORATION
13501 KATY FREEWAY
, HOUSTON TX

TRADE GUARANTEE

DECLARATION CONCERNING DEBTOR'S SCHEDULES**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: May 08, 2009

Signature:

/s/ Alan S. Bigman

Alan S. Bigman

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

STATEMENT OF FINANCIAL AFFAIRS

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Chapter 11

In re: LyondellBasell Industries AF S.C.A.

Case Number: **09-12518**

Debtor.

This statement is to be completed by every debtor. Spouses filing a joint petition may file a statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed).

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed).

3. Payments to Creditors

Complete a. or b., as appropriate, and c.

None

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See attachment 3b of the Statement of Financial Affairs

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See attachment 3c of the Statement of Financial Affairs

None

4. Suits, executions, garnishments, and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Describe all property that has been attached, garnished, or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures, and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, or consultation concerning debt consolidation, relief under the bankruptcy laws, preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

See attachment 9 of the Statement of Financial Affairs

10. Other transfers

None List all other property, other than property transferred in the ordinary course of the business or financial affairs of the Debtor transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None <input checked="" type="checkbox"/>	b. List all property transferred by the debtor within two years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.
---	--

11. Closed financial accounts

None <input checked="" type="checkbox"/>	List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
---	---

12. Safe deposit boxes

None <input checked="" type="checkbox"/>	List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
---	--

13. Setoffs

None <input checked="" type="checkbox"/>	List all setoffs made by any creditor, including a bank, against debts or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
---	--

The Debtors routinely incur set-offs during the ordinary course of business. Setoffs in the ordinary course can result from various items including intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, and other transaction true-ups. These normal setoffs are consistent with the ordinary course of business in the Debtors' industries and can be particularly voluminous making it unduly burdensome and costly for the Debtors to list all such normal setoffs. Therefore, such normal setoffs are excluded from the Debtors' responses to Question 13 of the SOFAs.

14. Property held for another person

None <input checked="" type="checkbox"/>	List all property owned by another person that the debtor holds or controls.
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In the ordinary course of business, the Debtors receive goods, materials and work in process (collectively, the "Materials") from thousands of suppliers and processors on a consignment basis. In such instances, the Debtors provide additional processing of the Materials, but do not own such Materials. Because of the volume of the consigned Materials, the Debtors' have not listed the individual consigned Materials nor their value.

15. Prior address of debtor

None <input checked="" type="checkbox"/>	If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.
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None

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington or Wisconsin) within **eight-years** immediately preceding the commencement of this case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purposes of this questions, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None

c. List all judicial or administrative proceedings, including settlements or order, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location, and names of business

None

a. *If the debtor is an individual,* list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the **six-years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting of equity securities within the **six-years** immediately preceding the commencement of this case.

b. *If the debtor is a partnership,* list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the **six-years** immediately preceding the commencement of this case.

b. *If the debtor is a corporation,* list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the **six-years** immediately preceding the commencement of this case.

See attachment 18a of the Statement of Financial Affairs

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

See attachment 18b of the Statement of Financial Affairs

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the **six-years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

See attachment 19a of the Statement of Financial Affairs

None

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

See attachment 19b of the Statement of Financial Affairs

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None

d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of this case by the debtor.

20. Inventories

None

a. List the dates of the last two inventories taken of the debtor's property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

See attachment 21B of the Statement of Financial Affairs

22. Former partners, officers, directors, and shareholders.

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None

b. If the debtor is a corporation, list all officers, or directors whose relationships with the corporation terminated within **one year** immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

See attachment 3c of the Statement of Financial Affairs.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the **six-years** immediately preceding the commencement of this case.

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six-years** immediately preceding the commencement of this case.

3b Payments made to creditors in the 90 Days prior to bankruptcy

<u>Payee</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Clear Date</u>	<u>Payment Amount</u>	<u>Total Amount Paid</u>
CADAWALADER, WICKERSHAM, TAFT LLP	ONE WORLD FINANCIAL CENTER	NEW YORK, NY 10281	4/23/2009	\$2,000,000	
TOTAL CADAWALADER, WICKERSHAM, TAFT LLP					\$2,000,000
Cair Management	1166 Av of the Americas, 24th str	New York, NY 10036	4/23/2009	\$157,172	
Cair Management	1166 Av of the Americas, 24th str	New York, NY 10036	4/3/2009	\$91,935	
TOTAL Cair Management					\$249,107
CHIOMENTI STUDIO LEGALE	Via O Verdi B	Milano,	4/23/2009	\$110,483	
TOTAL CHIOMENTI STUDIO LEGALE					\$110,483
Citadel Administration SA	15-17 Avenue Gaston Diderich	Luxembourg, L-1420	4/23/2009	\$20,181	
TOTAL Citadel Administration SA					\$20,181
Deloitte Tax LLP	Stomford 333 ludlow street	Stamford, LT06902-6982	4/23/2009	\$24,837	
TOTAL Deloitte Tax LLP					\$24,837
ING Bank	Soc Anonyme 52, Route d'Esch	Luxembourg, L-2965	4/20/2009	\$639	
TOTAL ING Bank					\$639
KPMG AUDIT	9 Allee Scheffer	Luxembourg, L2520	3/12/2009	\$91,207	
KPMG AUDIT	9 Allee Scheffer	Luxembourg, L2520	2/2/2009	\$79,031	
KPMG AUDIT	9 Allee Scheffer	Luxembourg, L2520	3/2/2009	\$27,287	
TOTAL KPMG AUDIT					\$197,525
Loyens & Loeff	Fred.Roeskestra 100	Amsterdam, 1076 ED	3/27/2009	\$23,527	
TOTAL Loyens & Loeff					\$23,527
Manresa Holdings Ltd	54-58 Althol str, Douglas	Isle of Man,	3/17/2009	\$157,404	
TOTAL Manresa Holdings Ltd					\$157,404
PWC	PO box 676384	Dallas, TX 75267-6384	4/20/2009	\$214,848	
PWC	400, Route d'Esch	Luxembourg, L1014	3/2/2009	\$30,251	
TOTAL PWC					\$245,099
THE BANK OF NEW YORK	One Canada Square	London, E14 5AL	3/27/2009	\$1,315	
THE BANK OF NEW YORK	One Canada Square	London, E14 5AL	4/20/2009	\$43,361	
THE BANK OF NEW YORK	One Canada Square	London, E14 5AL	4/16/2009	\$1,315	
TOTAL THE BANK OF NEW YORK					\$45,992
TOTAL					\$3,074,795

3c. Payments made to insiders within the period of April 23, 2008 and April 24, 2009

Name	Compensation	Bonus	Incentive Program	Change in Control	Deferred Compensation	Severance	Expatriate Assignment	Consulting Expenses	Services	Other	Total
KENT POTTER	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$15,061	\$175,000	\$0	\$190,061
LEN BLAVATNIK	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$50,000	\$0	\$50,000
LINCOLN BENNET	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$50,000	\$0	\$50,000
LYNN R. COLEMAN	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$21,524	\$187,500	\$0	\$209,024
PHIL KASSIN	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$50,000	\$0	\$50,000
RICHARD E. FLOOR	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$17,569	\$175,000	\$0	\$192,569
STEPHEN COOPER AKA CAIR MANAGEMENT	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,247	\$241,935	\$2,925	\$249,107
TOTAL PAYMENTS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$58,401	\$929,435	\$2,925	\$990,762

Specific Notes

9. Payments related to debt counseling or bankruptcy

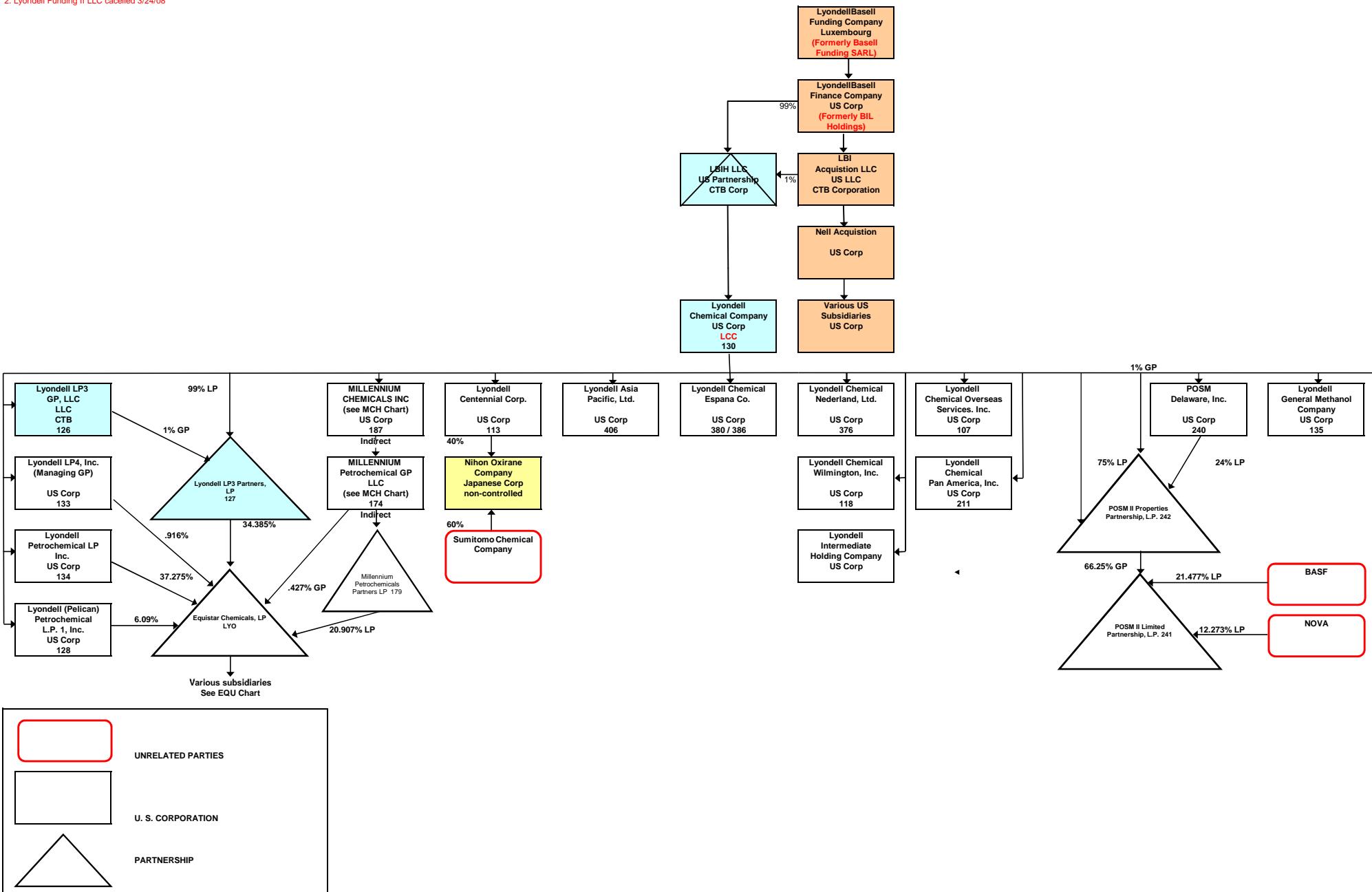
<u>Firm</u>	<u>Address</u>	<u>Amount</u>
AP SERVICES, LLP	2000 TOWN CENTER SUITE 2400 SOUTHFIELD, MI 48075	\$3,272,994
CADAWALADER, WICKERSHAM, TAFT LLP	ONE WORLD FINANCIAL CENTER NEW YORK, NY 10281	\$12,181,904
EVERCORE PARTNERS	55 EAST 52ND STREET NEW YORK, NY 10055	\$1,125,000
TOTAL:		\$16,579,898

Specific Notes

LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
Organizational Structure
2008

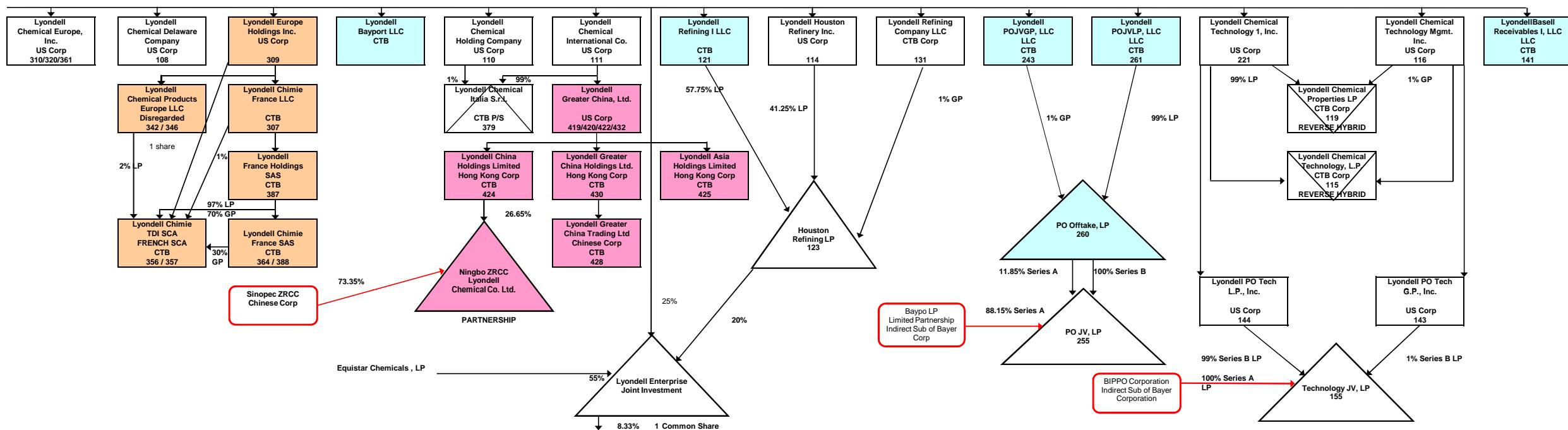
Attachment 18a

1. LBIH LLC CTB treated as US Corp eff 1/1/08
 2. Lyondell Funding II LLC cancelled 3/24/08



**LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
ORGANIZATIONAL STRUCTURE (Page 2)
2008**

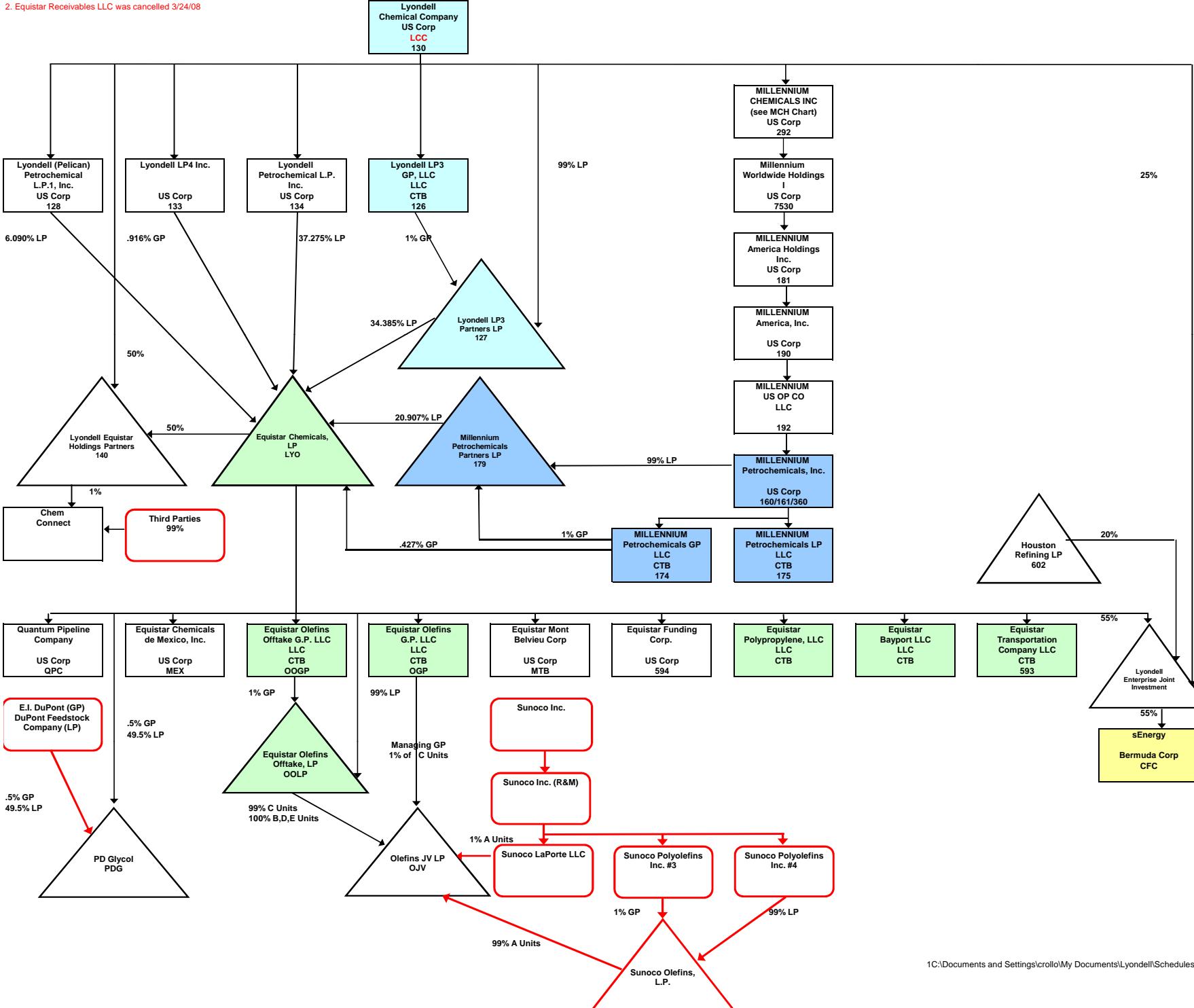
Attachment 18a



LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
Equistar Organizational Structure
2008

Attachment 18a

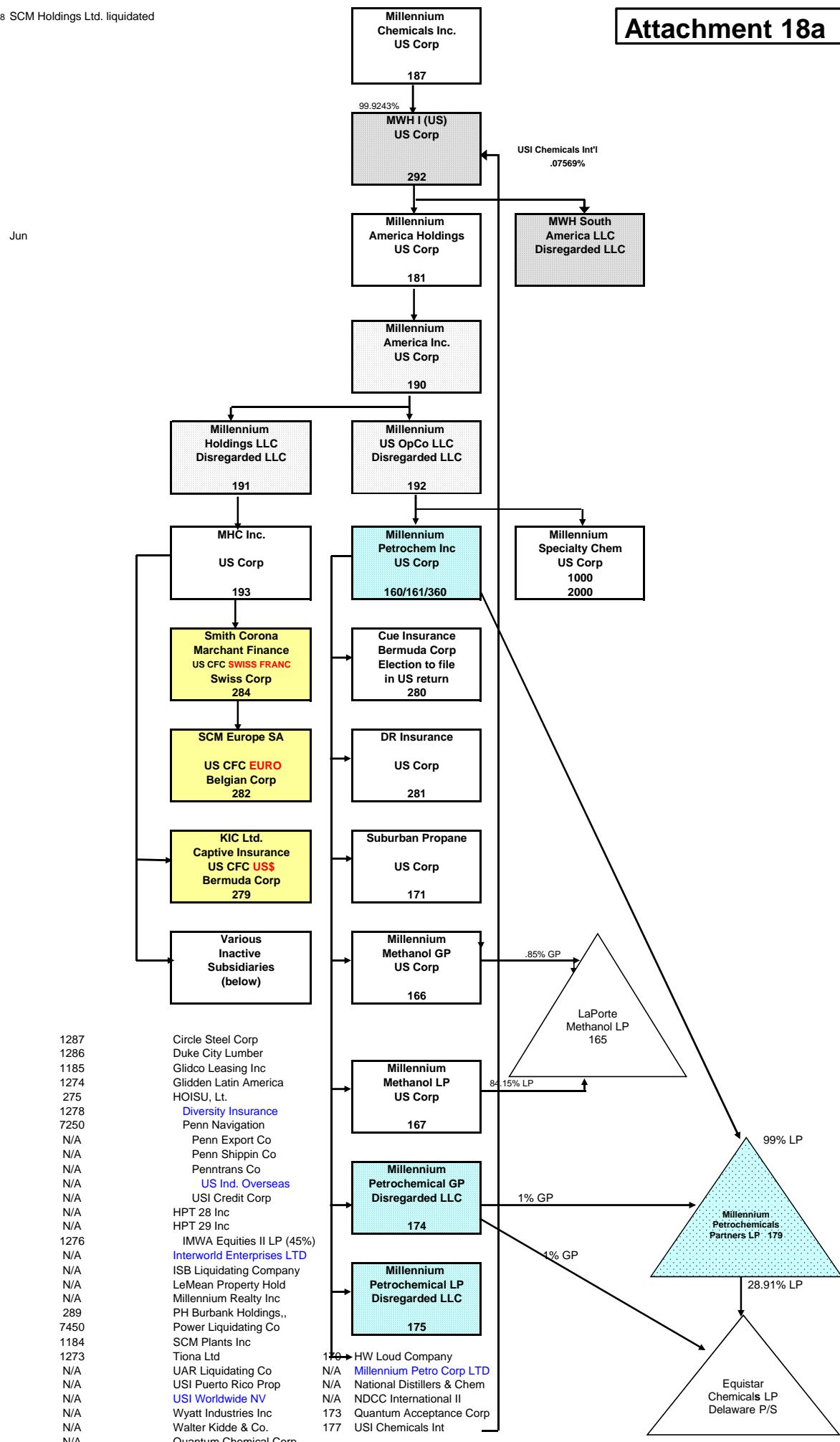
1. Equistar Receivables II LLC was cancelled 3/24/08
 2. Equistar Receivables LLC was cancelled 3/24/08



LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
Millennium Organizational Structure
2008

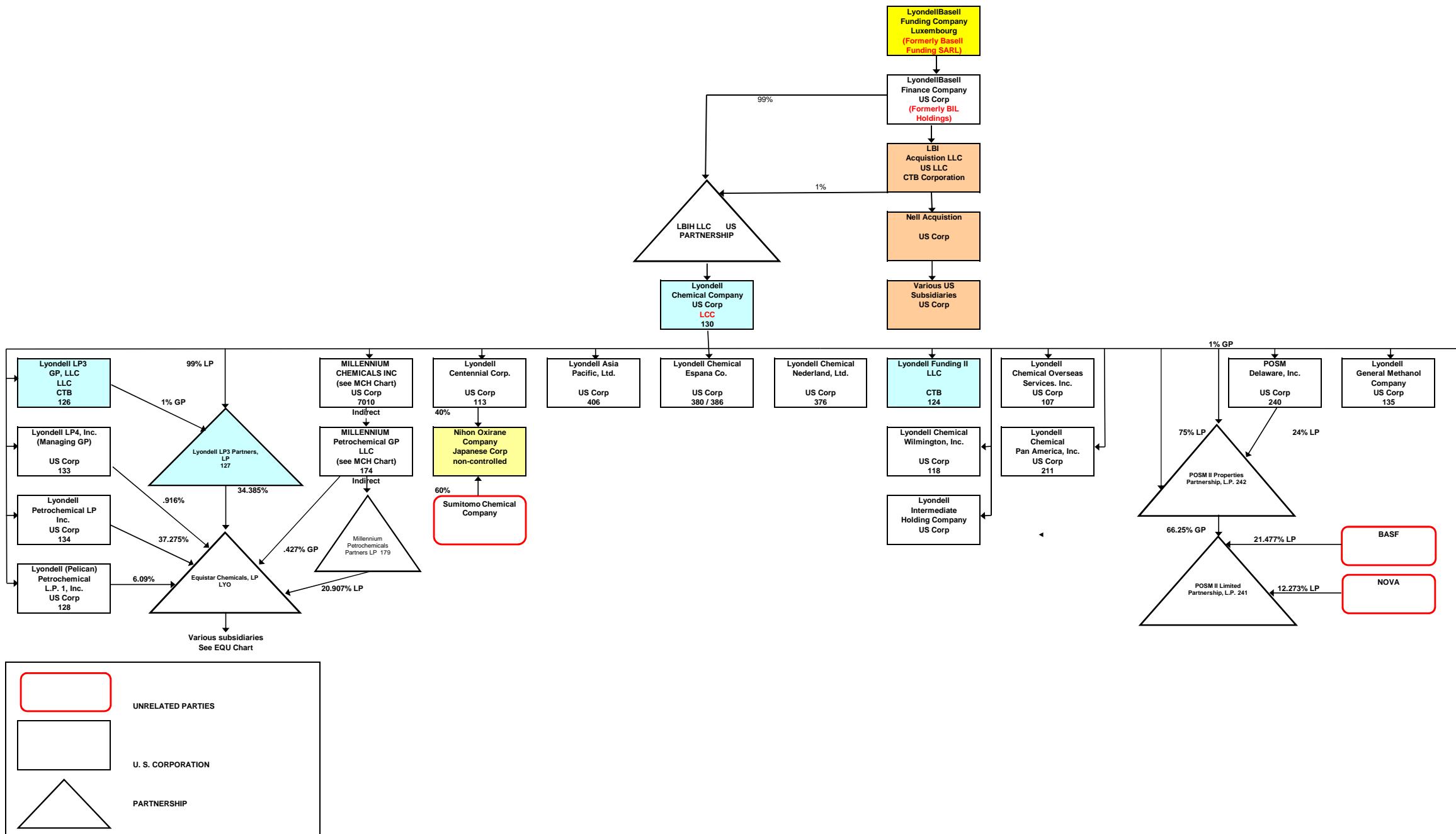
2/18/2008 SCM Holdings Ltd. liquidated

Attachment 18a



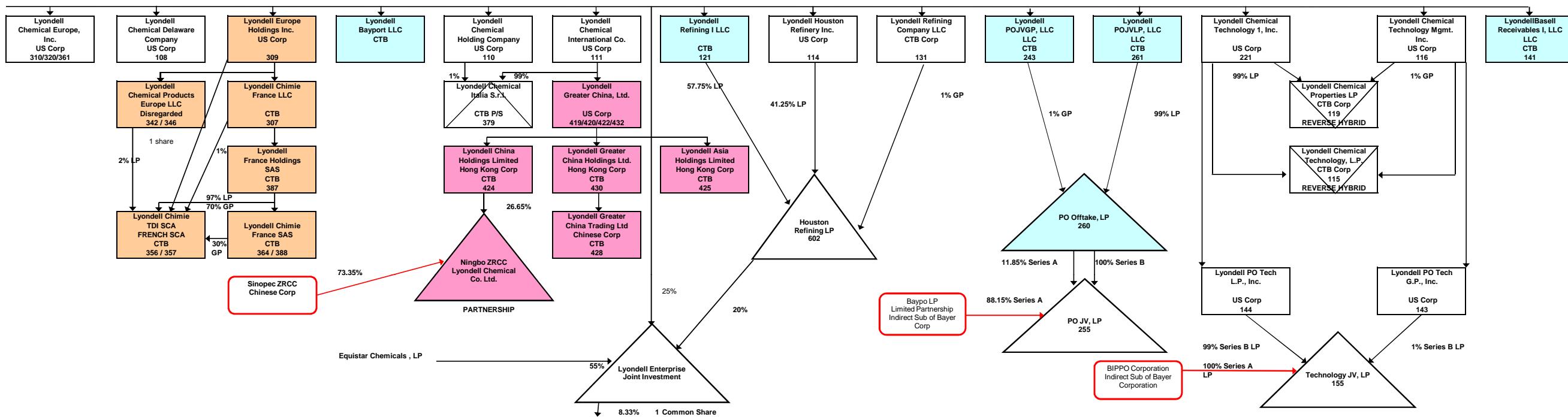
**LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
ORGANIZATIONAL STRUCTURE
2007**

Attachment 18a



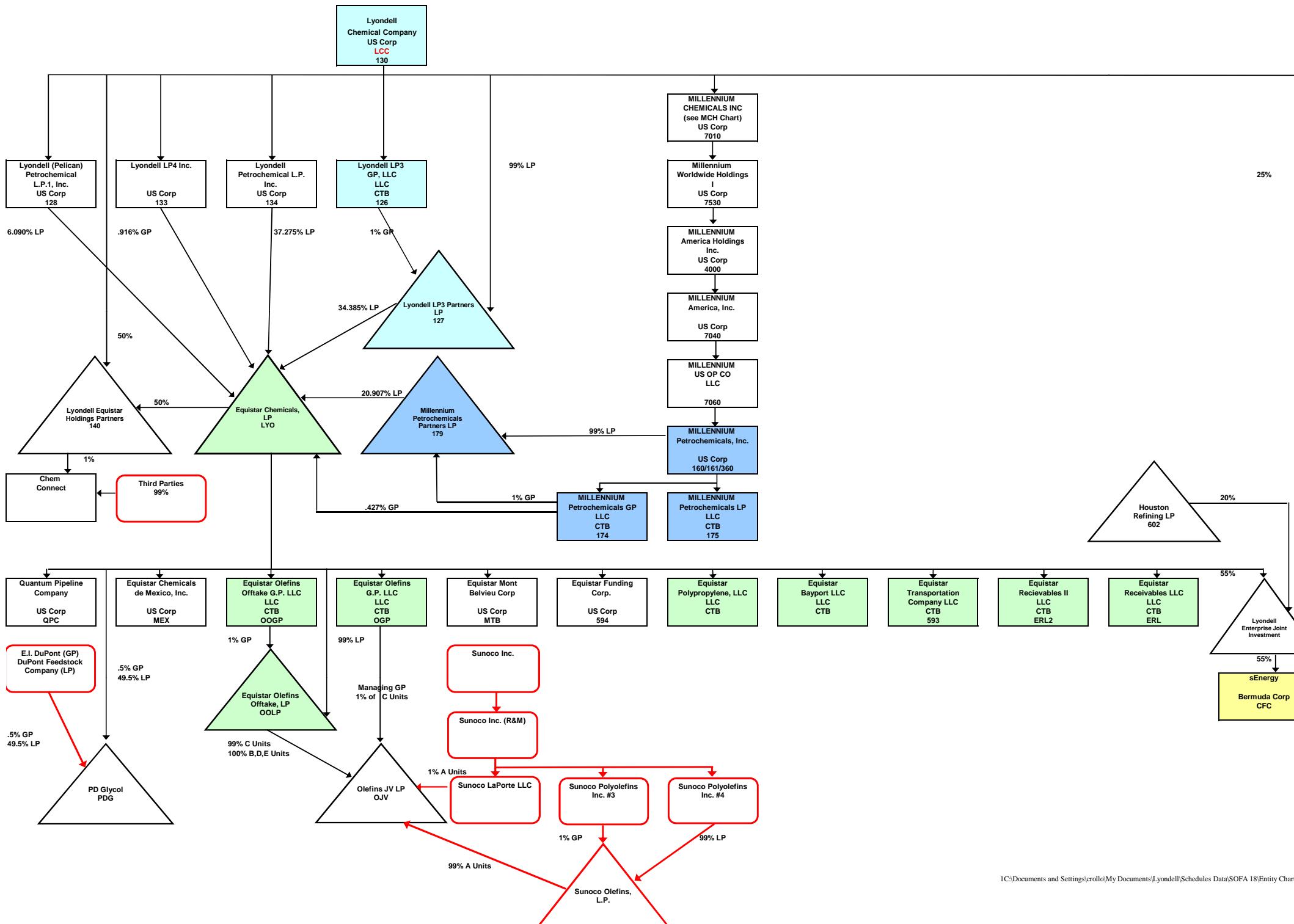
**LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
ORGANIZATIONAL STRUCTURE - Page 2
2007**

Attachment 18a



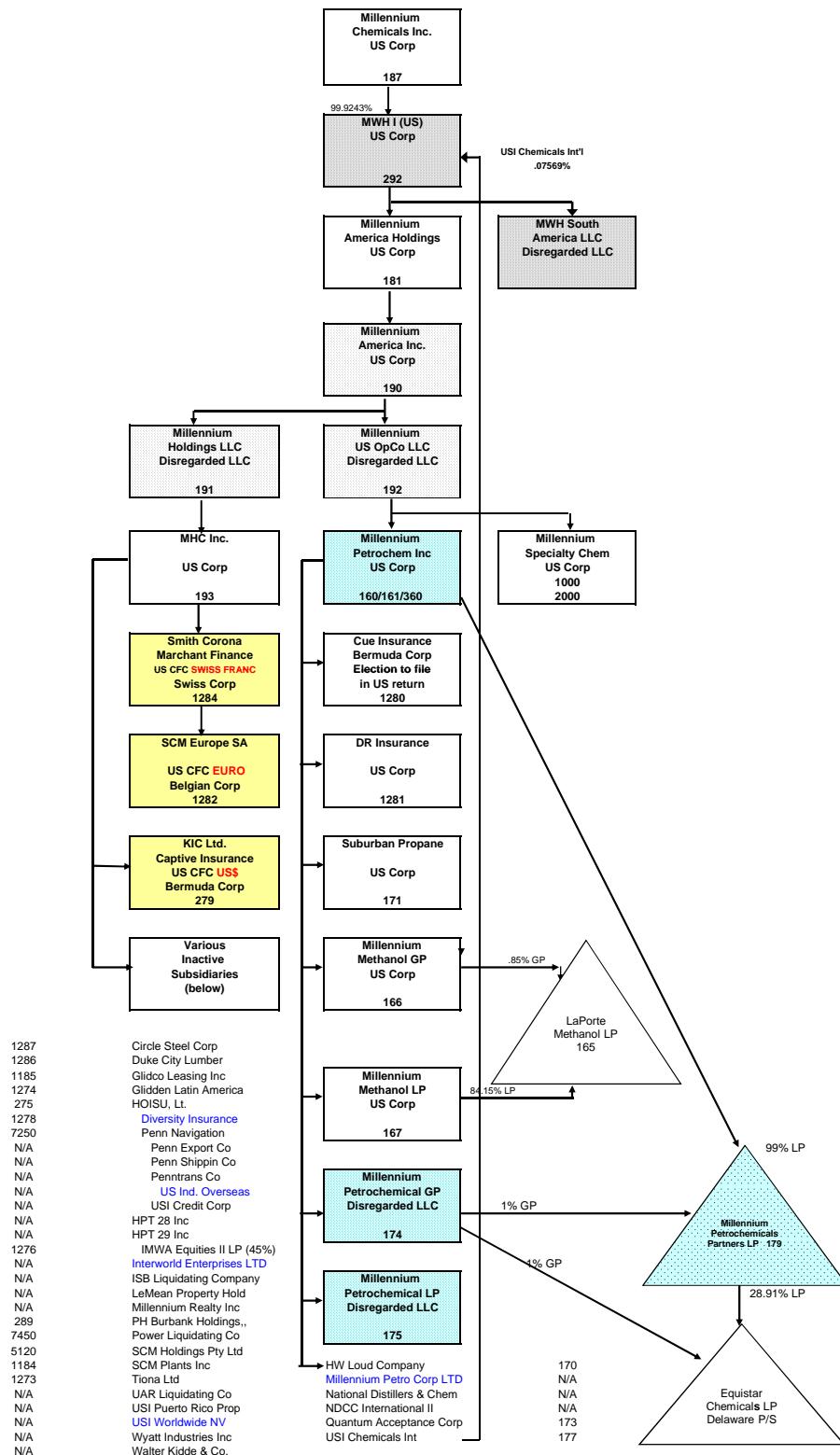
LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
Equistar Organizational Structure
2007

Attachment 18a



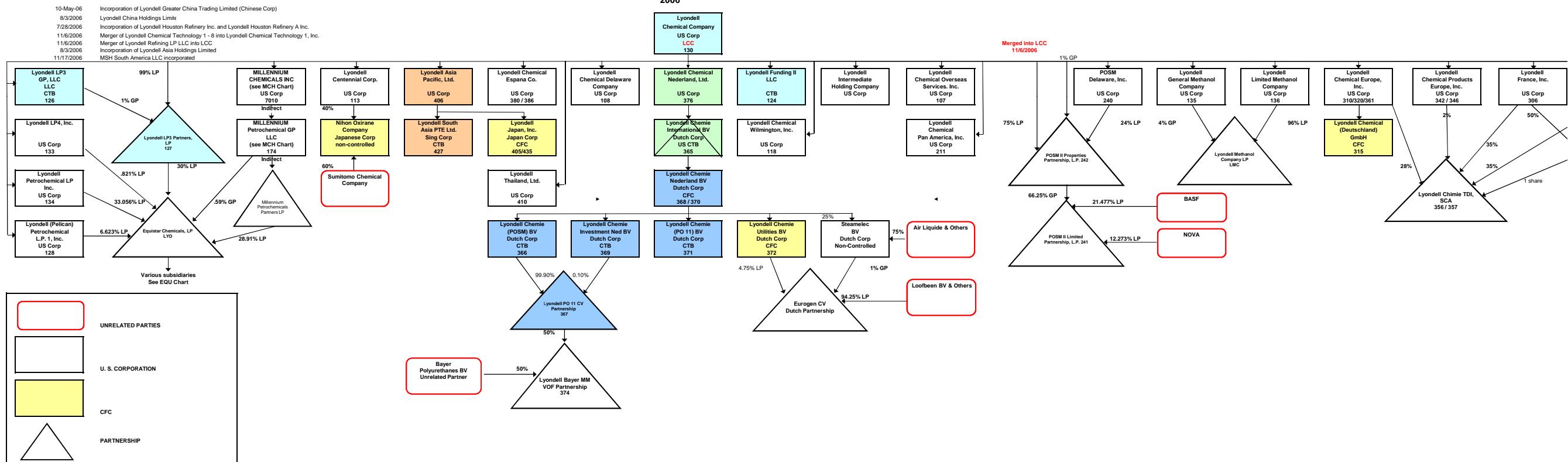
LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
Millennium Organizational Structure
2007

Attachment 18a



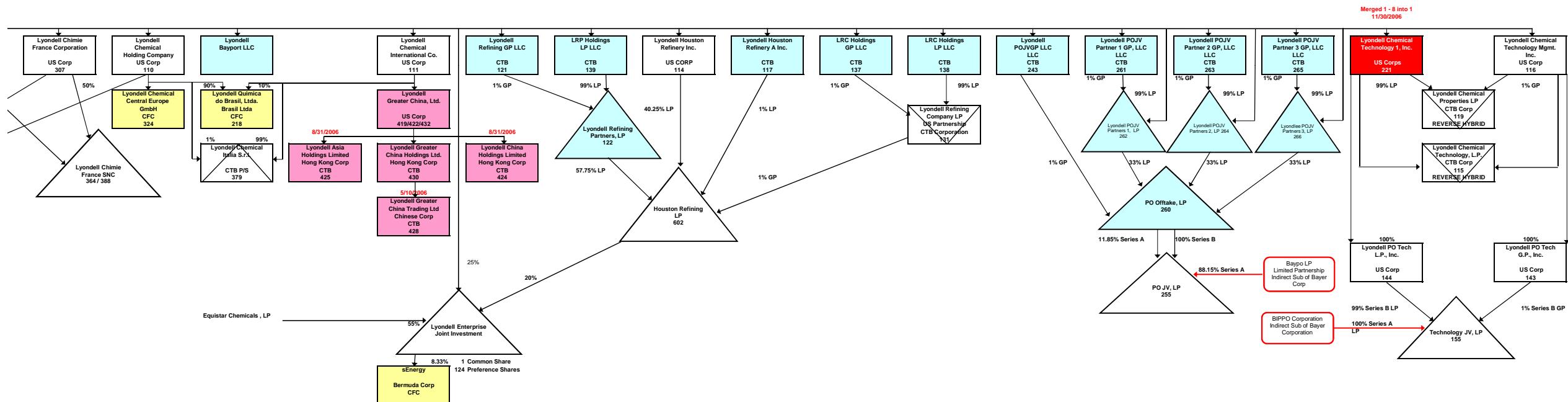
Attachment 18a

**LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
ORGANIZATIONAL STRUCTURE
2006**



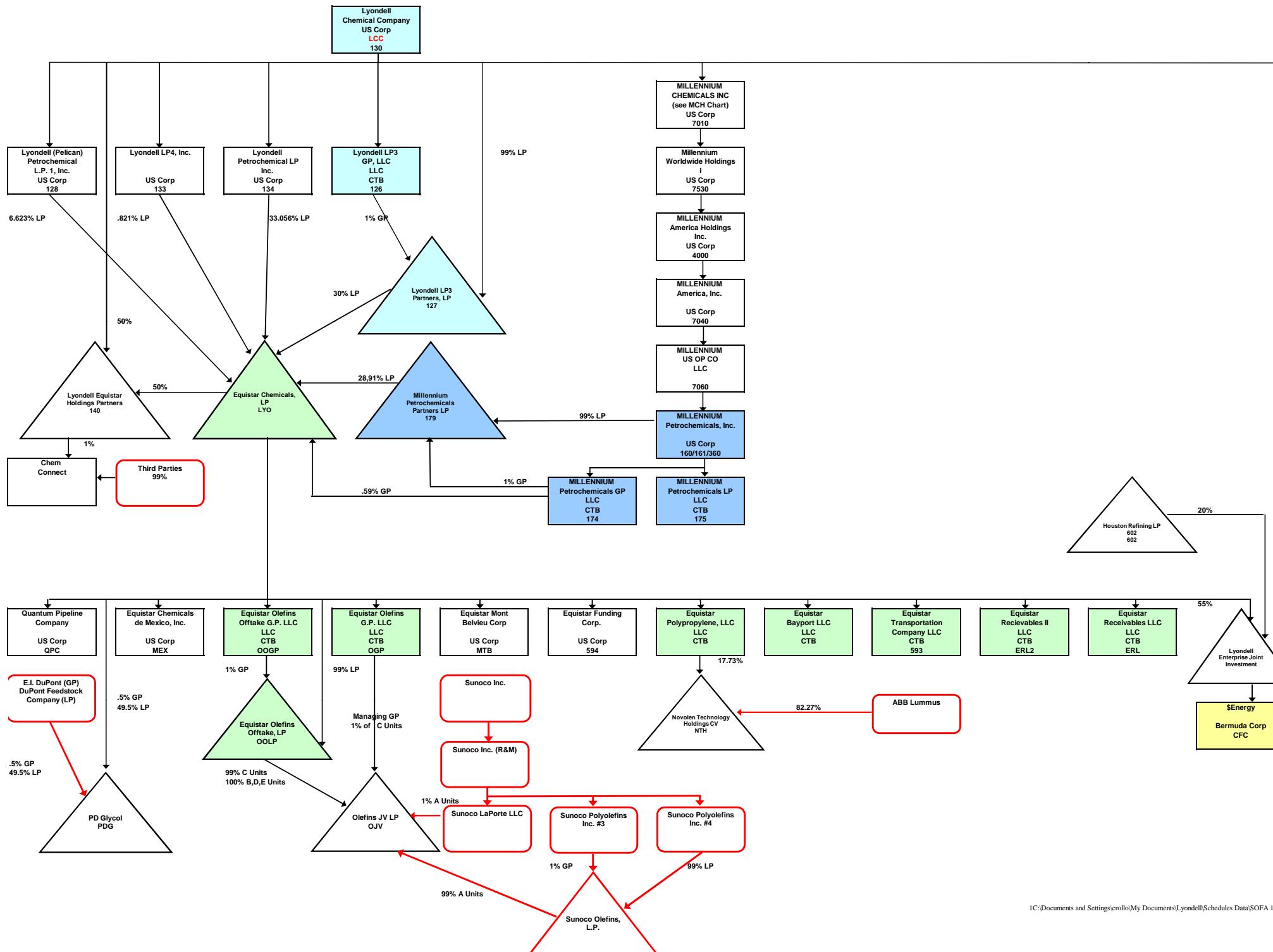
**LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
ORGANIZATIONAL STRUCTURE (Page 2)
2006**

Attachment 18a

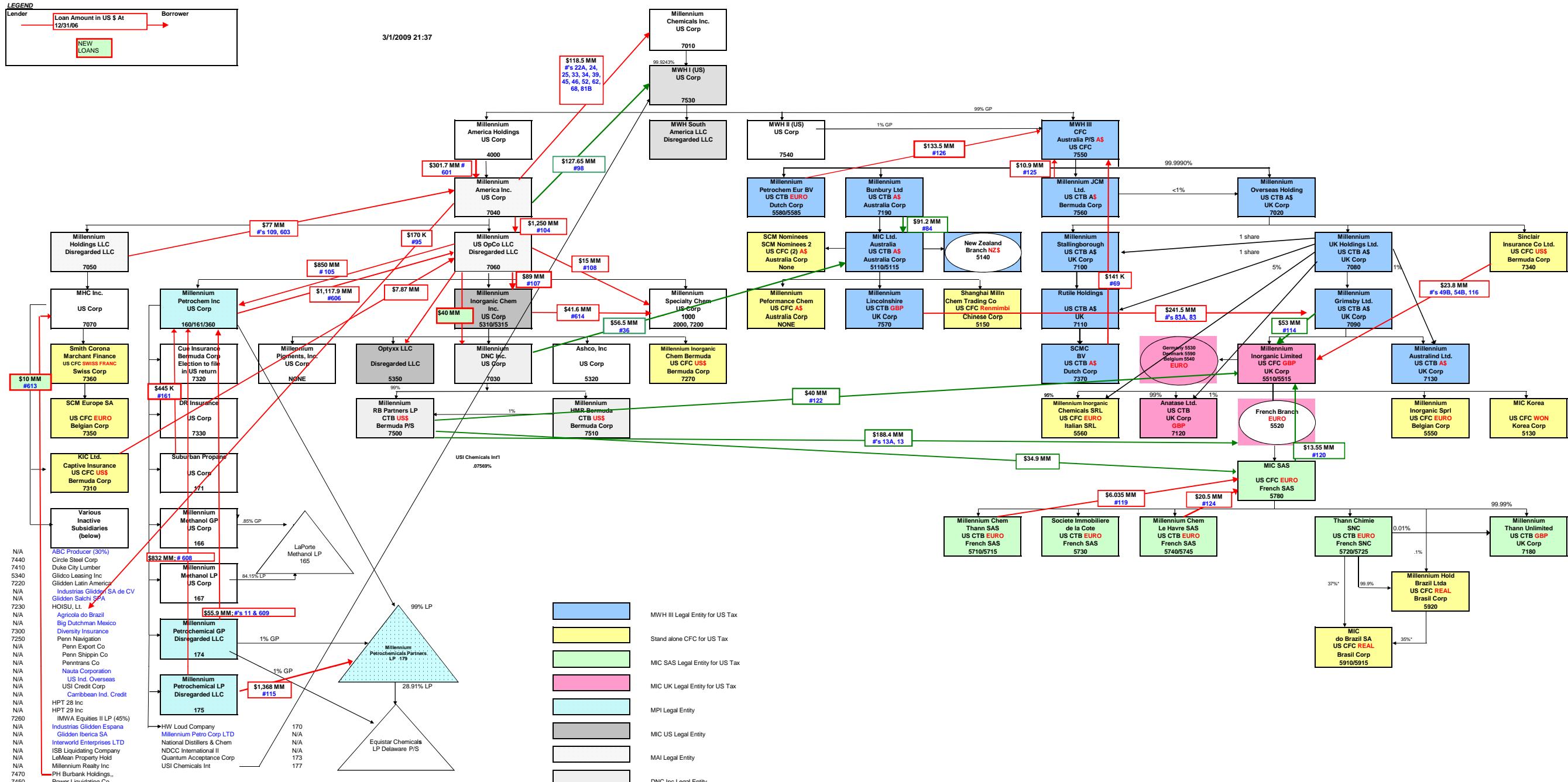


LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
Equistar Organizational Structure
2006

Attachment 18a



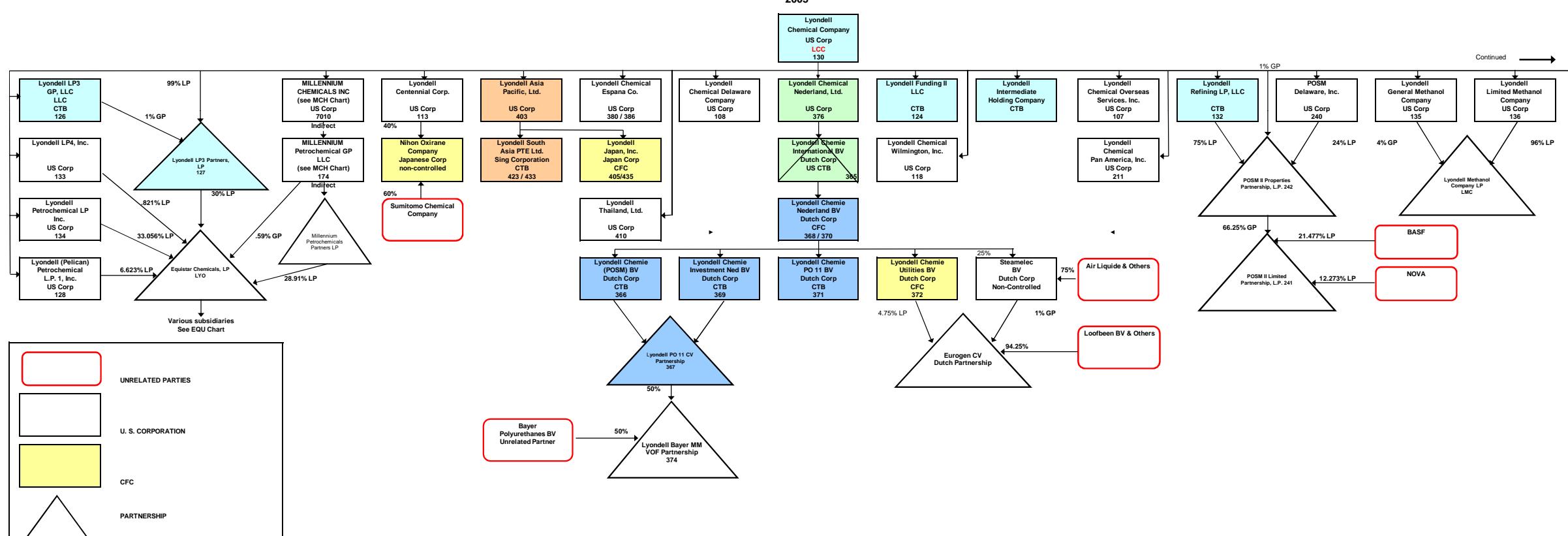
LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
Millennium Organizational Structure
2006



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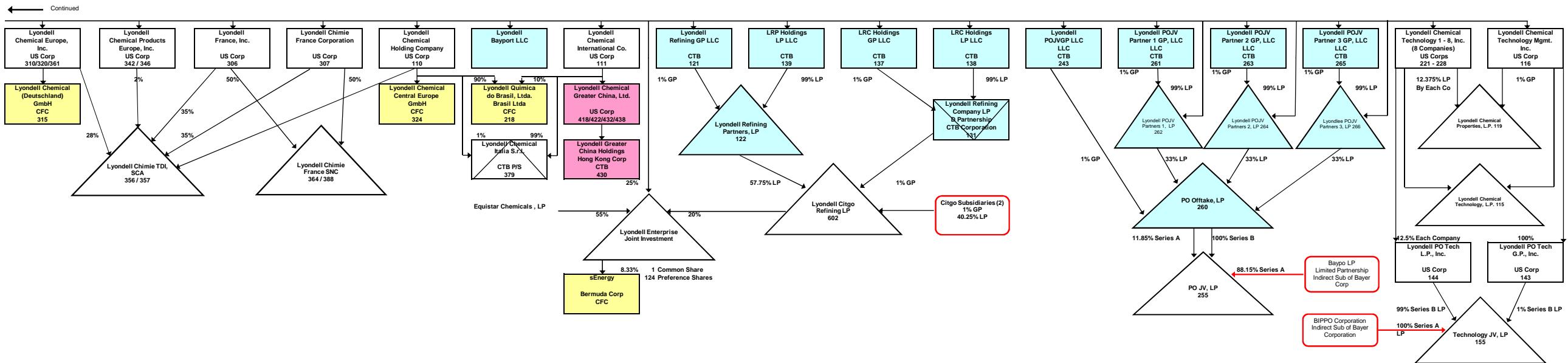
Attachment 18a

**LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
ORGANIZATIONAL STRUCTURE
2005**



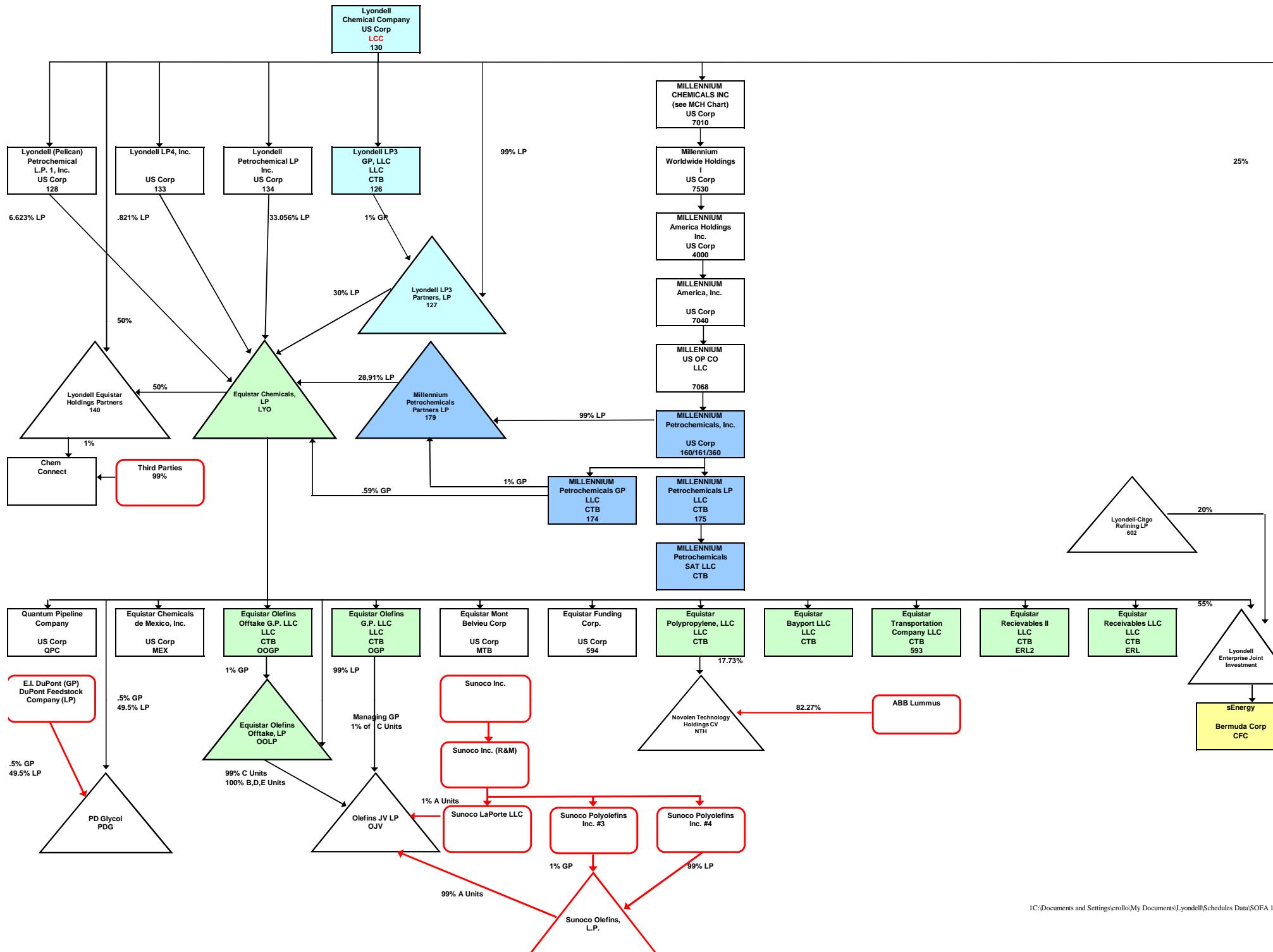
**LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
ORGANIZATIONAL STRUCTURE (Page 2)
2005**

Attachment 18a

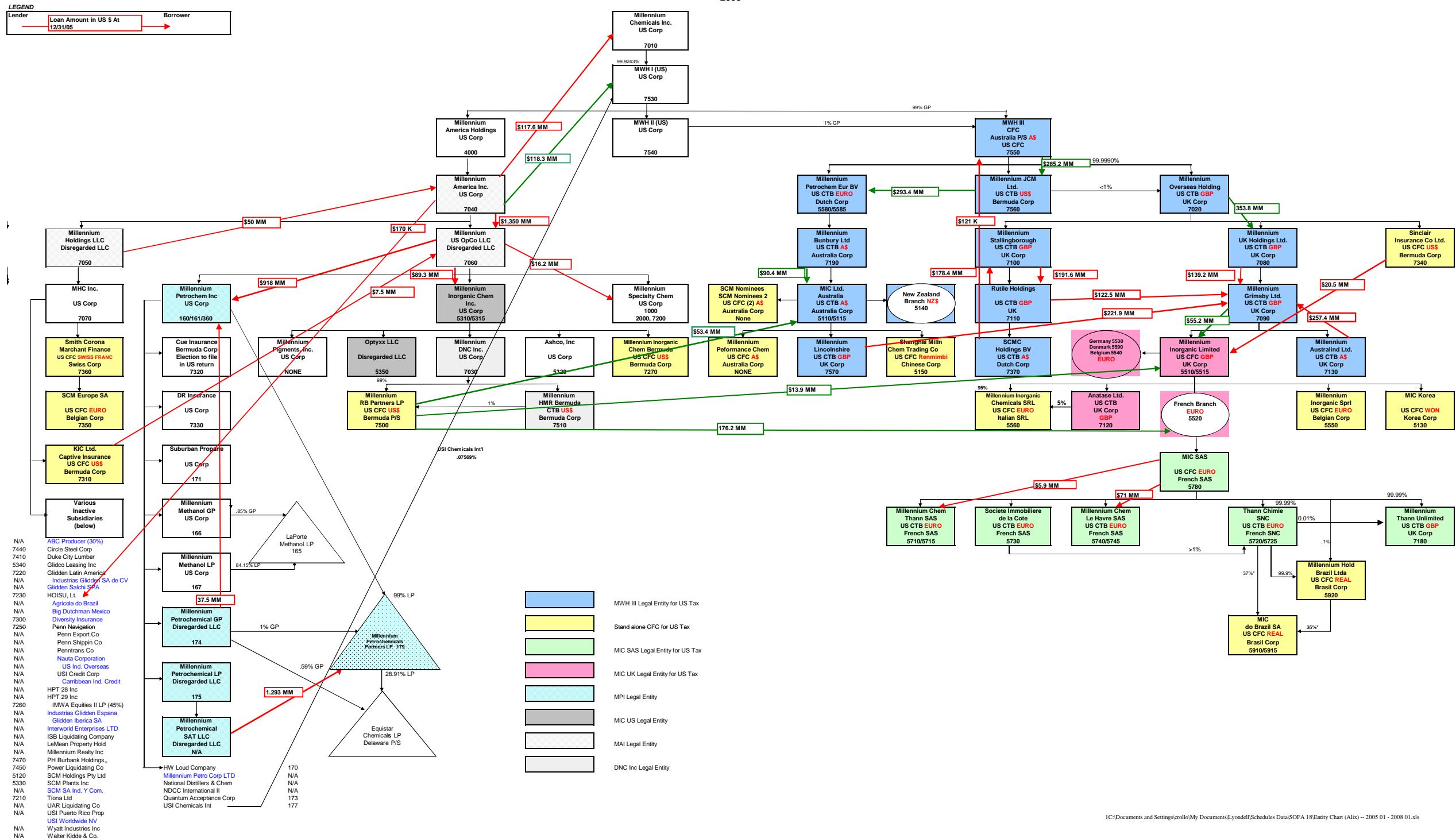


LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
Equistar Organizational Structure
2005

Attachment 18a

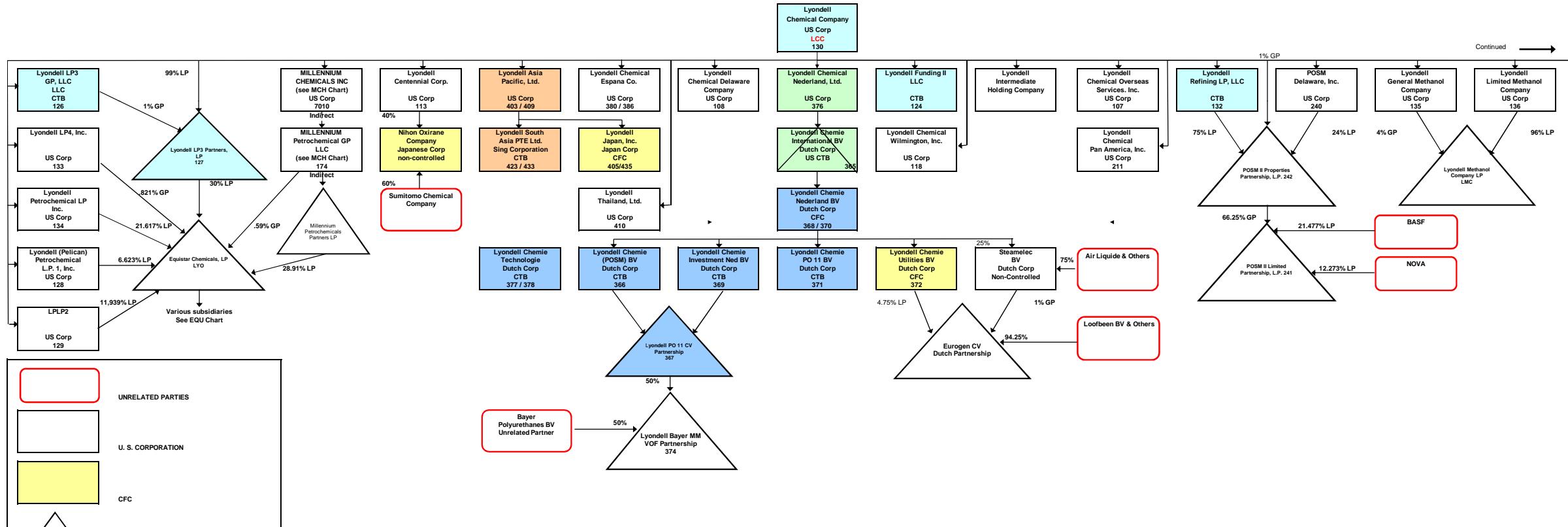


LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
Millennium Organizational Chart
2005



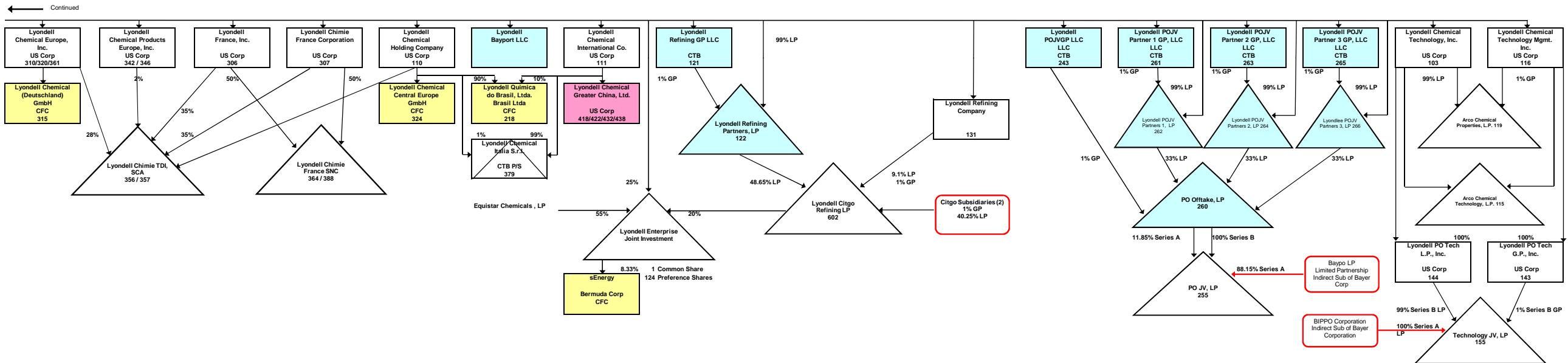
**LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
TAX ORGANIZATIONAL STRUCTURE**

Attachment 18a



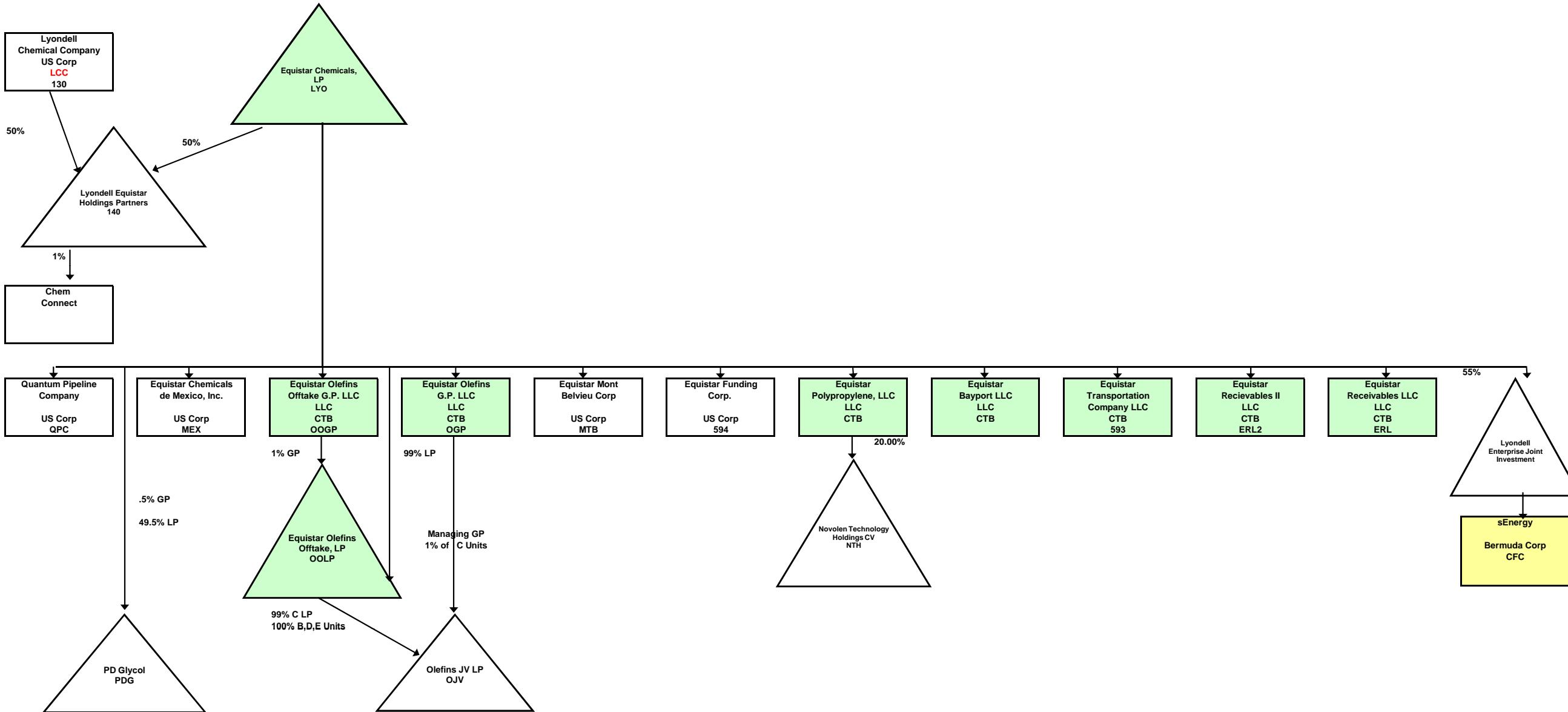
Attachment 18a

**LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
TAX ORGANIZATIONAL STRUCTURE (Page 2)
2004**



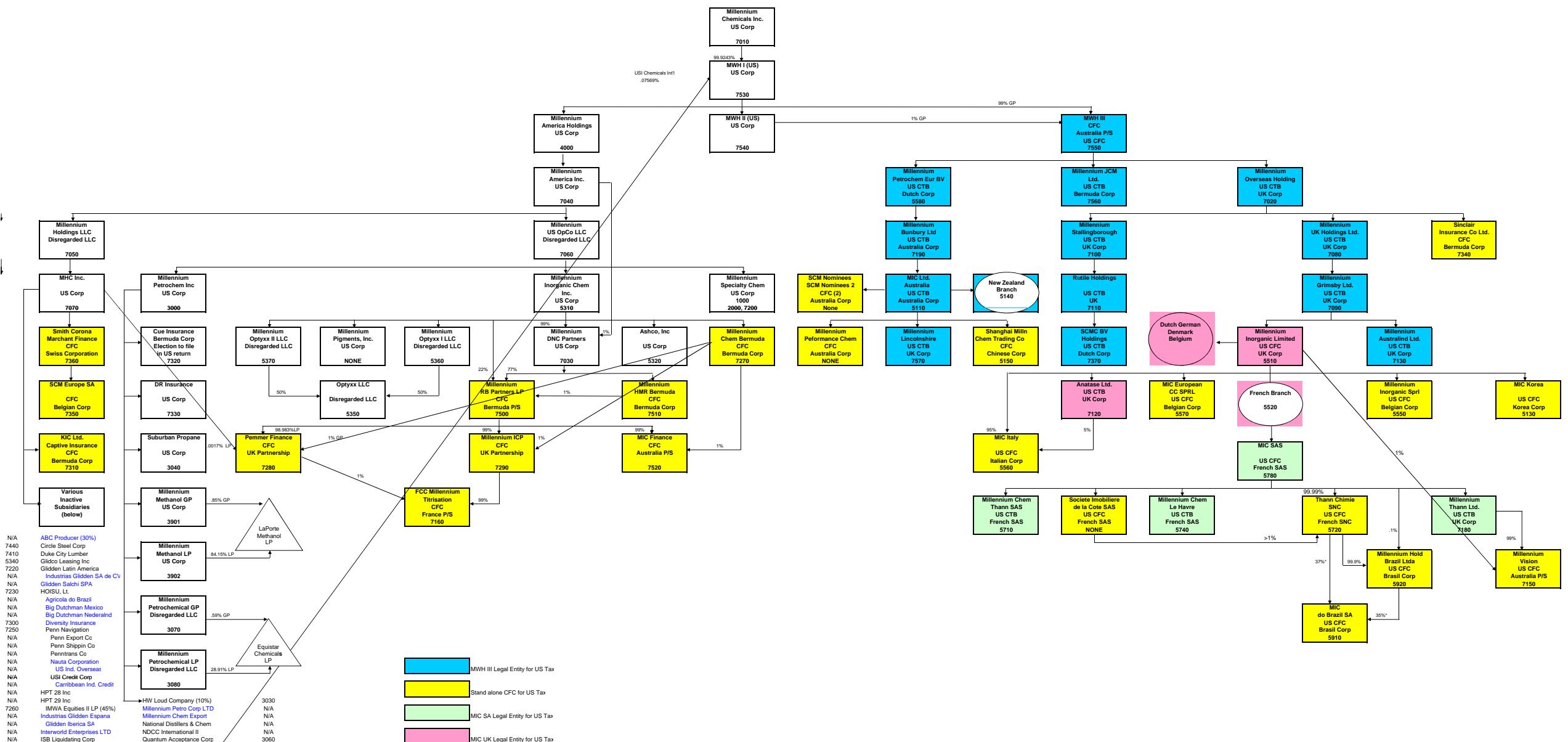
LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
Equistar Organizational Structure
2004

Attachment 18a



LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
Millennium Organizational Structure
2004

Attachment 18a



N/A
7440 ABC Producer (30%)
7410 Circle Steel Corp
7540 Duke City Lumber
7220 Glidco Leasing Inc
7220 Glidden Latin America
7220 Industrias Glidden SA de CV
7220 Glidden Saitch SPA
7220 HOISU, L.
7220 Agroindustria do Brasil
7220 Big Dutchman Mexico
7220 Big Dutchman Nederland
7300 Diversity Insurance
7250 Penn Navigation
N/A Penn Export Co
N/A Penn Shipin Co
N/A Pentrans Co
N/A Nauta Corporation
7210 UPL Ind. Overseas
N/A USI Credit Corp
N/A Caribbean Ind. Credit
HPT 28 Inc
HPT 29 Inc
7260 IMWA Equities II LP (45%)
7260 Industries Glidden Espana
7260 Glidden Iberica SA
7260 Interworld Enterprises LTD
7260 ISB Liquidating Corp
7260 Lavori Progetti Hold
7260 Millennium Realty Inc
7260 PH Burbank Holdings,
7450 Power Liquidating Co
7530 SCM Holdings Pty Ltd
7530 SCM Plants Inc
7530 SCM SA Ind. Y Com.
7210 Tiona L.
7210 UPL Liquidating Co
7210 USI Puerto Rico Prop
N/A USI Worldwide NV
7210 Wyatt Industries Inc
N/A Walter Kidde & Co.

SOFA 18b
Prior Organizational Names

Case Number	Legal Entity ID	Company/Subsidiary	Prior Name	Date of Change
09-10038	12	Houston Refining LP	Lyondell-Citgo Refining LP	9/26/2006
09-10045	18	LBI Acquisition LLC	Nell Acquisition (US) Holdings LLC	11/5/2007
09-10025	19	LBIH LLC	BTL Holdings LLC	11/5/2007
09-10056	28	Lyondell Chemical Products Europe LLC	Lyondell Chemical Products Europe, Inc.	6/29/2007
09-10059	29	Lyondell Chemical Properties, L.P.	Arco Chemical Properties, L.P.	6/22/2005
09-10058	30	Lyondell Chemical Technology Management, Inc.	Arco Chemical Technology Management, Inc.	6/22/2005
09-10058	30	Lyondell Chemical Technology Management, Inc.	West Properties, Inc	12/13/1991
09-10059	32	Lyondell Chemical Technology, L.P.	Arco Chemical Technology, L.P.	6/22/2005
09-10060	33	Lyondell Chimie France LLC	Lyondell Chimie France Corporation	6/29/2007
09-10029	40	Lyondell LP4 Inc.	Lyondell Petrochemical G.P. Inc.	11/23/2004
09-10064	43	Lyondell Refining Company, LLC	Lyondell Refining Company	1/1/2007
09-10064	43	Lyondell Refining Company, LLC	Lyondell Refining Company LP	1/1/2007
09-10094	44	Lyondell Refining I LLC	Lyondell Refining GP, LLC	12/29/2006
09-10065	45	LyondellBasell Advanced Polyolefins USA Inc.	Solvay Engineered Polymers Inc.	3/6/2008
09-10066	46	LyondellBasell Finance Company	BIL Holdings Limited	11/5/2007
09-12940	96	Basell Capital Corporation	Montell Capital Corporation	Unknown
09-12940	96	Basell Capital Corporation	HIMONT Capital Corporation	Unknown
09-12944	163	Equistar Polypropylene, LLC	Equistar Novolen, LLC	Unknown
09-12952	196	Lyondell Chemical Wilmington, Inc	Arco Chemical Wilmington, Inc.	Unknown
09-12518	227	Basell AF S.C.A.	Nell AF S.a.r.l.	10/13/2005
09-12518	227	LyondellBasell Industries AF S.C.A.	Basell AF S.c.A.	12/20/2007
09-12951	252	Quantum Pipeline Company	Quantum Chemical Corporation	Unknown

19a. Accountants and Bookkeepers Supervising Books, Records, and Financial Statements

<u>Supervisor</u>	<u>Title</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Time Period</u>
EBERHARD FALLER	CORPORATE CONTROLLER	ONE HOUSTON CENTER 1221 MCKINNEY STREET	HOUSTON, TX 77010	2005 - CURRENT

Specific Notes

19b. Auditors of Books, Records, and Financial Statements

<u>Auditor</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Time Period</u>
KPMG	KMPG AUDIT 9, ALLEE SCHEFFER	L-2520 LUXEMBOURG	2007 - 2008
PRICEWATERHOUSECOOPERS	400 ROUTE D'ESCH	LUXEMBOURG, L-2453, LUXEMBOURG	2008 - CURRENT

Specific Notes

21b. Current Officers, Directors and Stockholders holding 5% or more of the voting or equity securities

<u>Name and Address</u>	<u>Title</u>	<u>Nature and % of Stock Ownership</u>
A. DE VRIES	MANAGER	
ALAN BIGMAN	MANAGER	
BART DE JONG	MANAGER	
CEES LOS	MANAGER	
ED DINEEN	MANAGER	
IAN DUNN	MANAGER	
VOLKER TRAUTZ	MANAGER	

Specific Notes

DECLARATION CONCERNING DEBTOR'S STATEMENT OF FINANCIAL AFFAIRS

I, authorized signatory of this debtor entity, declare under penalty of perjury that I have read the answers contained in the foregoing Statement of Financial Affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

LYONDELLBASELL INDUSTRIES AF S.C.A.

Date: May 08, 2009

By: _____ /s/ Alan S. Bigman
Alan S. Bigman

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.